



Service Unit User Manual August 1, 2019

https://eBudde.littlebrownie.com

Table of Contents

Table of Contents	2
What's New	Error! Bookmark not defined.
Computer Specifications Information	5
Navigating the System	7
System Access	
Login Information	. Error! Bookmark not defined.
Security Requirements	
Contact Information Page	
Forgotten Password	. Error! Bookmark not defined.
Menu Bar	
Navigation Tree	
Service Unit Tabs	
Dashboard	
Contacts Tab	
Settings Tab	
Edit Settings	
Edit Messages	
Edit Calendar Events	
Troops Tab	
Adding or Editing a Troop	
Special Troop Contacts	
Deleting the Troop	
Un-submitting Troop Orders	
Init. Order	
Initial Order Page- Troops placing orders	
Initial Order Page – Service Unit keying total	
Initial Order Page – Service Unit keying servi	
Delivery Tab Transaction Tab	
Navigating the Transaction Form	
Create a Pending Order Request for a Cupboa	
Payments Tab	
Adding Payments	
Navigating the Payment Information Page	
Editing/Deleting Payments	
Exporting the Payments	
Rewards Tab	
Booth Sites Tab	
Booth Import Tab	
Reports	
Appendix A – Troop Cookie Ordering Methods on	
Appendix B - Troop Reward Ordering Methods o	
Troop Reward Order	

What's New

- Cookie Portal
 - Identifies user system access
 - Application status
 - No password reset
- Updates for new cookie
- Volunteer form signature requirement for access
- Booth Sites
 - Provide troops with an easy way to release booth locations.
 - Visibility into Booth waiting list.
 - Timestamp for troop signup
 - Booth exclusive rule interface improvement
 - Troop Booth signup report at troop level
- Cookie Exchange
 - Easy way to clear out all varieties.
 - Make clear cookies on Cookie Exchange are in packages.
 - Instructions for troops on how to edit or remove their posts on Cookie Exchange.
 - A field to view zip code in Cookie Exchange.
 - Allow to open Cookie Exchange by Area, then sort it by SU.
 - Add area and service unit information to the Cookie Exchange report.
 - Cookie Exchange report for each user level.
- Cupboards

- Make information about unavailable cookie variety at cupboards easier to find.
- Allow to bulk print receipts that were previously unprinted and only in pending status.
- Delivery
 - Disallow to pick a delivery station if there is no time slots left.
 - Allow customized line (door) column headers
- Girl Order tab
 - Indicate virtual gift of caring adds to inventory
 - Increase visibility of Digital Cookie Girl Delivery orders
 - Girl Order Tab report one sheet per girl
- Administrative
 - Auto-formatting for phone number entry
 - Provide a tool for troops to know the target IO amount.
 - Search box for SU Cookie Managers.
 - Add the Troop Cookie Chair email address and allow to send an email to just that cookie chair
 - Indicate PGA for initial orders separate from final orders on the rewards tab
- Reports
 - Excel report out of the entire GOT information.
 - Excel report for troops on booth signups
 - Add a column to the Troop Contacts report to indicate "primary"
 - A way to breakdown between physical vs. DOC Cupboard

transactions on reports.

- Make the HTML version of the Rewards report for councils available to Troops
- Improve bubble sheet formatting
- Put In Indicator on pending transactions on the Sales Report
- Breakdown between girl IO and booth IO for the Sales Report
- Add troop emails on reports where appropriate
- Exportable version of Troop Sales Summary by Age Level
- Digital Order Card
 - Post girl delivery order to the initial order tab
 - Gift Box and Holiday Tin updates
 - Display girl delivery orders on the sales report

Computer Specifications Information

The eBudde[™] system has been tested on a variety of computer types and different web browsers.

Approved web browsers:

IBM Compatible – Microsoft Internet Explorer version 11.x and higher, Microsoft Edge, Firefox 64.0 and higher, Chrome 68.x and higher.

Macintosh OS version 10.5 and later. – Safari v.9 and later, and Firefox v.64 and later, Chrome v.70 and later.

Approved platforms:

- iPad
 - iOS 9.5.x and above
- iPhone 5 and above using iOS 9.5.x and above
- Android v. 5.x and above
- Apps (all with mobile web version)
 - Cookie Locator
 - Cupboard Keeper
 - Troop App Plus

Approved computer specifications:

Recommended Minimums: 2.0 GHz CPU - 3GB RAM Recommended Systems: 3 GHz CPU - 4GB RAM

The eBudde[™] system uses Microsoft Excel .xlsx for the printing of the reports. If you have users that do not have the Microsoft Excel program, a report viewer for IBM compatible systems can be downloaded from the following web address: <u>http://www.microsoft.com/download/en/details.aspx?displaylang=en&id=10</u>

The eBudde[™] system can also print in Adobe PDF format. To download Adobe Acrobat, use the following web address: <u>http://get.adobe.com/reader/</u>

eBudde[™] has scheduled time-outs at 12 hours of inactivity. eBudde[™] will close out your session, logging you out if you have been inactive in the system for 12 hours. You will have the opportunity to remain active from the warning messages 10 minutes and 5 minutes prior to log out.

Navigating the System

Add More - The "add more" button allows you to enter in additional rows on transaction tab product transaction form. You can activate this button by pressing the spacebar or clicking on it.

Enter Key – The enter key is used to complete a row on a page. It can also be used to complete a page when the page has only one button available on the page.

OK – The "OK" button completes a row on a page. This button tells $eBudde^{TM}$ you are done with the data entry on the row.

Tabs – The tabs available on the page allow you to add, change, delete or view information. These tabs are specific to the user access level. Council users see the council tabs, areas see the area tabs, service units see the service unit tabs, and troops see the troop tabs. Below is an example of the tabs. To select a tab, click anywhere on the tab.

Tab Key – The tab key is used to move from one box of information to another on all screens.

Init. Order

System Access

There is a new way of access to the system this season. eBudde[™] is now part of the Little Brownie Cookie Tech Portal for Single Sign-On. This new system allows for easier access to all Little Brownie Tech tools. No longer are there default passwords. You can now get to eBudde[™] from two ways – https://ebudde.littlebrownie.com or https://cookieportal.littlebrownie.com

Each user will get a welcome email from eBudde[™] that has a unique link for logging into the system for the first time. This link is unique to you, cannot be used by others and has a time limit assigned to it.

First Time system user (NOTE: If you have logged into VIP eTraining, you will have already gone through this process. You will still receive the welcome email link but may log directly into eBudde or the Cookie Tech Portal)

The process for gaining access is:

- 1. User receives "welcome email" with login link
- 2. Click on the link
- 3. At the password screen, enter and confirm personal password
- At the profile screen, enter same personal password that you used in Step
 Also review/enter all additional information
- 5. Enter Little Brownie Cookie Tech Portal system
- 6. Confirm account update via email link

Details of the steps and screen shots are included below.

Step One - User receives "welcome email" with login link

Sample of "Welcome Email"

Subject: Welcome to the 2018-2019 Girl Scout Cookie Season!

Welcome to the 2018-2019 Girl Scout Cookie Season!

You've been invited to join the eBudde™ system.

Please take these steps:

1. Go to this link: <u>https://urldefense.proofpoint.com/v2/url?u=https-</u> 3A cookieportal.littlebrownie.com users password_edit-3Freset-5Fpassword-5Ftoken-3D-5F715byYLtCTqP5CrFWz1&d=DwIFaQ&c=dPDDGIUGIJe7k2bognQ9ww&r=Fl4 HaRmPgFW7jHM-xkeGu-dux67fvu-JT47dGegFIE&m=0T6NjdkyLn2WYY7ENchiFSFAL2d23I12IV-Ewz-3m9A&s=sbKchELkfLopQWoOBOtwiM8A5J7RTvssirRjy7W7-i8&e=

This link expires in 48 hours and is unique to you.

Step Two - Click on the link

Go to this link: <u>https://urldefense.proofpoint.com/v2/url?u=https-</u> <u>3A cookieportal.littlebrownie.com_users_password_edit-3Freset-5Fpassword-5Ftoken-3D-</u> <u>5F715byYLtCTqP5CrFWz1&d=DwIFaQ&c=dPDDGIUGIJe7k2bognQ9ww&r=Fl4</u> <u>HaRmPgFW7jHM-xkeGu-dux67fvu-JT47-</u> <u>dGegFIE&m=0T6NjdkyLn2WYY7ENchiFSFAL2d23I12IV-Ewz-</u> <u>3m9A&s=sbKchELkfLopQWoOBOtwiM8A5J7RTvssirRjy7W7-i8&e</u>

Step Three - At the password screen, enter and confirm personal password

Enter your personal password that you would like to use for the system. Confirm your password by entering it again. Click **Change my Password** button.

Security Requirements

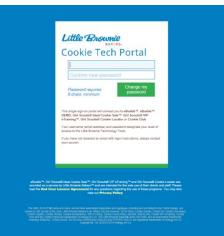
Password email links are unique to you and have a time limit.

The password requirements are as follows:

- Must be 8 characters long
- · Must have at least one capital letter
- · Must have at least one non-alphabetic character

Login attempt rules are as follows:

- Limit to five consecutive bad login attempts
- Account disabled for 10 minutes



Step Four - At the profile screen, enter same personal password that you used in Step 3. Also review/enter all additional information.

You will need to review/enter your personal information. Be sure to enter your personal password once again. All information is required. Click **Update Profile**.

Little Brownie BAKERS.	Cookie Tech Portal
Your password has been changed	successfully. You are now signed in.
	r information below.
•••••	Current password is required for any updates.
icsonly@lbb.com	Your email is your user name.
Becky	Harrigan
555-5555	555-5555
123 Any St	Apt., Suite, etc.
San Diego	CA 92105
Change Password (Optional) If you would like to change your password you may do so here.	
New Password]
Confirm New Password	
Cancel Update Profile	

The system will send you to the system selection screen where you can select to go to $eBudde^{TM}$.



Step Five - Enter Little Brownie Cookie Tech Portal system

ookie Tec	h Portal		Applica
	Signed in	successfully.	
Welcome to	the Cookie Tech Portal, click below t	to access programs that are currently	available to you.
e Budde [*]	WidealCookieSale	<i>e</i> Budde	VIP@Training.
Integrated with the Digital Cooke® platform, eBudde" helps power the Girl Scout Cookie Program®.	An ideal planning resource, this site gives you quick access to social posts, training webiners and more.	Tutorial site introduces you to eBudde's tabs, settings and various features.	Volunteers get introduced to the Girl Scour Cookie Program® via a series of quick and fun videos
	digital collector	00000 0000	1
are this tool to help customers ind Girl Scout Cookie" booths close to them,	This fun, hands-on educational platform helps girls run their Birl Scout Cookie ¹⁶ business online.	Password-protected site helps girls take orders safely online, without showing any personal information.	Get the data you need to digitally track pickups, forecast inventory demands and plan cupboard stocks.
8	Little Brownie	BUILT ME	
Volunteers can use this app to manage Girl Socut Cookie* orders from anywhere. Help is built right in.	LittleBrownie com is a digital hub for Girl Scout Cookie" information, rally activities and more.	Built for all interests and achedules, this tool helps volunteers guide girls in planning their season.	

Step Six - Confirm account update via email link

Hello user@lbb.com

Someone has requested a link to change your password. You can do this through the link below. Change my password

If you didn't request this, please ignore this email.

Your password won't change until you access the link above and create a new one.

Forgot Password

Go to <u>https://cookieportal.littlebrownie.com</u> Click Forgot your password

<i>Little Brownie</i> BAKERS. Cookie Tech Portal
email
password
Forgot your password? Login
This single sign-on portal will connect you to eBudde™ , eBudde™ DEMO, Girl Scouts® Ideal Cookie Sale™, Girl Scouts® VIP eTraining™, Girl Scouts® Cookie Locator or Cookie Club.
Your username (email address) and password designate your level of

access to the Little Brownie Technology Tools.

Enter email Click Send me reset password instructions You will get an email with a new password link

Little Brownie BAKERS. Cookie Tech Portal Forgot your password?
email
Send me reset password instructions
This single sign-on portal will connect you to eBudde™ , eBudde™ DEMO, Girl Scouts® Ideal Cookie Sale™, Girl Scouts® VIP eTraining™, Girl Scouts® Cookie Locator or Cookie Club.
Your username (email address) and password designate your level of access to the Little Brownie Technology Tools.
If you have not received an email with login instructions, please contact your council.

Click the link in the email.

Hello <u>example@lbb.com</u>!

Someone has requested a link to change your password. You can do this through the link below.

Change my password

If you didn't request this, please ignore this email.

Your password won't change until you access the link above and create a new one.

The above link will only work for your email address and will only be valid for 48 hours.

You will then enter the password you would like to use for the system, confirm your password and click **Change My Password**.

Little Brownie BAKERSe Cookie Tech Portal New password
Confirm New password
Confirm new password
Password requires Change my 8 chars. minimum password
This single sign-on portal will connect you to eBudde™ , eBudde™ DEMO, Girl Scouts® Ideal Cookie Sale™. Girl Scouts® VIP eTraining™, Girl Scouts® Cookie Locator or Cookie Club.
Your username (email address) and password designate your level of access to the Little Brownie Technology Tools.
If you have not received an email with login instructions, please contact your council.

You may need to update your profile. If you do, enter the same password that you entered on the previous screen in all three sections and review/update profile. Click **Update Profile.**

Little Brownie Bakers	Cookie Tech Portal
Your password has been change	d successfully. You are now signed in.
	ortal Profile rr information below.
•••••	Current password is required for any updates.
becky.harrigan@kellogg.com	Your email is your user name.
Becky	Harrigan
555-5555	555-5555
3 Cookie Lane	Apt., Suite, etc.
Louisville	KY 40216
Change Password (Optional) If you would like to change your password you may do so here. New Password]
Confirm New Password	_
Cancel Update Profile	-

Select eBudde[™] from the list.

ookie Tec	h Portal		My Profile
	Signed in	successfully.	
Welcome to	the Cookie Tech Portal, click below t	o access programs that are currently	available to you.
<i>e</i> Budde [*]	WidealCookieSale	<i>e</i> Budde ^{BEMO}	VIP@Training.
Integrated with the Digital Cooke® platform, eBudde" heips power the Girl Sout Cookie Program®.	An ideal planning resource, this site gives you guick access to social posts, training webiners and more.	Tutorial site introduces you to eBudde's tabs, settings and venous features.	Volunteers get introduced to the Girl Scout Cookle Program® via a series of quick and fun videos.
	digital (C kie.	000000 0000	1
Share this tool to help customers find Girl Scout Cooke" booths close to them.	This fun, hands-on educational platform helps girls run their Birl Scout Cookie [®] business online.	Password-protected site helps grid take orders aafely online, without showing any personal information.	Get the data you need to digitally track pickups, forecast levenory demands and plan cubboard stocks.
2	Little Brownie	BUILT ME!	
Volunteers can use this app to manage Girl Scout Cookie th orders from anywhere. Help is built right in.	LittleBrownie com is a digital hub for Girl Scout Cookie" information, rafly activities and more.	Built for all interests and schedukes, this tool helps volunteers guide girls in planning Their season.	

You will also get an email to confirm that you changed your account for security purposes. Click the **Confirm Your Account** to complete the process.

Hello user@lbb.com

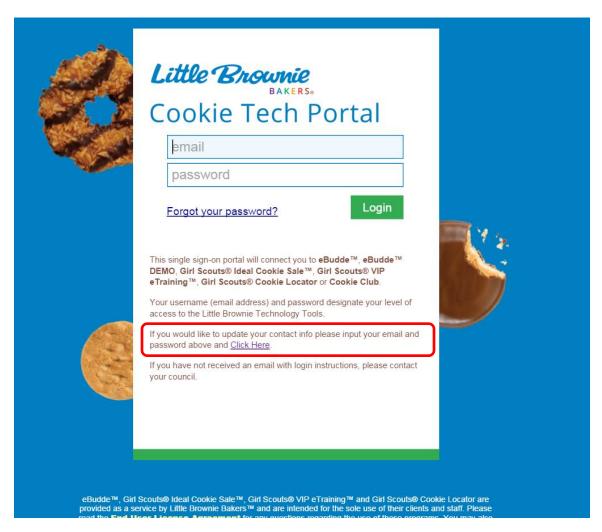
Someone has requested a link to change your password. You can do this through the link below. Change my password

If you didn't request this, please ignore this email.

Your password won't change until you access the link above and create a new one.

Change Profile/Email Address

Log into the Little Brownie Tech Portal at https://cookieportal.littlebrownie.com



Enter your email address and password and click the **Click Here** link to be taken to the profile page. This is the only place you can change your email. You will be taken to the profile page.

Little Brownie BAKERS.	Cookie Tech Portal
Your password has been changed	d successfully. You are now signed in.
	ortal Profile Ir information below.
•••••	Current password is required for any updates.
icsonly@lbb.com	Your email is your user name.
Becky	Harrigan
555-5555	555-5555
123 Any St	Apt., Suite, etc.
San Diego	CA 92105
Change Password (Optional) If you would like to change your password you may do so here.	
New Password	
Confirm New Password	
Cancel Update Profile	

You will be required to re-enter your current password. You can change your email, password and profile information. Click **Update Profile** to update your profile. Click **Cancel** if you do not want to change your data.

		Γ	Menu Bai	ſ	
<i>e</i> Budde [*]	2018-10 Sales Season 💌	OuckLinks 🔹	Barch	- Member of GS Council: Becky Demo	You are sampingaba.com. (1001001) • Jump2 user is body sharingangitititeorowine com Little Brownie Sait 184

The Menu Bar provides additional support for you in eBudde™.

Season drop down - Allows you to see previous season's data (if applicable) **Quick Links** – This provides a list of additional links for easy access.

LittleBrownie.com – This provides a link for you to go to the Little Brownie website that has additional resources.

VIP eTraining – This provides a link to the VIP eTraining site that has cookie program and training resources.

Cookie Club – This provides a link for you to go to the Little Brownie Cookie Club website where your girls can track cookie sales, send eCard promises and maintain their contact list.

Digital Order Card – This provides a link for you to go to the GSUSA Digital Cookie website where your girls can send emails to customers, customer can purchase cookies and girls can track their cookie sales. (if applicable)

Cookie Locator - This provides a link to the Cookie Locator site which will show booth locations by zip code.

Cookie Calculator – This provides a link to the new cookie calculator. The cookie calculator is a helpful tool that allows you to calculate the selling prices of cookie varieties.

Search – This allows you to search for a girl or volunteer in your council. **Log Out** – This allows you to log out of the system. Once you enter the system, you will notice that the screen is divided into two sections.

The navigation tree will start with your service unit name and number. As you create your troops this tree will expand to list all your troops.



Hide Inactive Troops – Your council may allow you to inactivate troops or may inactivate troops for you. By checking this box you can hide those troops so they are not visible in the tree. If you will notice above troop 00003 is greyed out. It is an inactive troop. If you check the Hide Inactive Troop box, this troop would no longer be visible in the tree.

If you click this icon, you will refresh the tree. This is helpful if you are adding troops

Service Unit Tabs

On the service unit level the following options are available using a tab method similar to file folders in a filing cabinet. To access a tab, click the tab name and the system will display the appropriate page.

Dashboard – The dashboard gives you an up-to-minute snapshot of your troop's orders, goals, financials and per girl averages.

Contacts - The contacts tab is used to view the service unit level users name, personal information, email and passwords.

Settings – The settings tab will allow a service unit to specify how the data will be entered for the service unit and to add additional service unit level users. **Troops** – The troops tab is for adding, changing, and/or deleting troops.

Init. Order – The Init. Order tab is to verify troop cookie initial orders and submitting the troop/service unit order to the council. This tab is also used for service units using the "Fast Order Entry" which allows create troop totaled orders.

Delivery – The delivery tab is used by service units to select their service unit delivery station (if applicable)

Transactions - This tab is to move cookies from the service unit to the troops (if applicable). The service unit then can see their inventory for cookies.

Payments - This tab is to view or enter troop payments.

Rewards – The rewards tab is for service units to verify troop reward orders and submit order to the council.

Booth Import (optional) – This tab will allow a specific service unit user to upload council booth sites via spreadsheet

Booth Sites (optional) – This tab will allow service units to approve troop booth site requests.

Reports – The reports tab is for service units to print reports for cookie orders, reward orders, payments and inventory transactions.

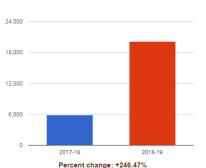
Help Center – The new Help Center will provide you additional information on the eBudde system.

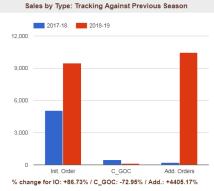
Dashboard

When you enter the screen the system will display the navigation tree and the dashboard. The dashboard shows messages from your council staff or area manager (if applicable) It also will show you the current status of troop cookie orders, reward orders and financials. It will remind you of all the deadline dates for the current sale. These dates will include eBudde[™] deadline dates and council-specific dates. There is a service unit checklist that will include eBudde[™] items and council-specific items. eBudde[™] will also let you know if there are any pending troop booth requests. There are also graphs on orders, goals and per girl averages. All of these graphs are printable using the **Print Dashboard** button.

cts	Settings	Troops	Init. Order		Delivery	Transactions
Importa	ant Messages				Note: Dashboard views can be up to 20 minutes old.	Print Dashboard
\geq	From Your Council		07/31/19		Exclude Pe	ending Orders
U	Please read ASAP					
	Mark as Read		Read More		Service Unit Che	cklist
\geq	From Your Council		12/01/18			
<u> </u>	Short message				Add / Update	
	Mark as Read		Read More		☑ Submit Initial (
	From Your Council		09/11/18		 Enter Delivery 	
	Welcome to 2018-2019 eBudde!			-	Submit Initial I	Reward Order
				 Review & App 	rove Booth Sites	
					Enter / Verify	Fransactions
					 Enter / Payme 	nts
_		Boost your s	ocial media		Submit Final F	Reward Order
0		with this 2-r	min survey!		♦ Re	ecommended activity
					Pending Troop B	ooth Requests
Little	e Brownie BAKERS.				Troop 6073	
Orc	der Totals: Tracking Against Previou	s Season		Sale	s by Type: Tracking Against Pre	evious Season
				00 -	2017-18 2018-19	

Lemon Grove (673) Dashboard

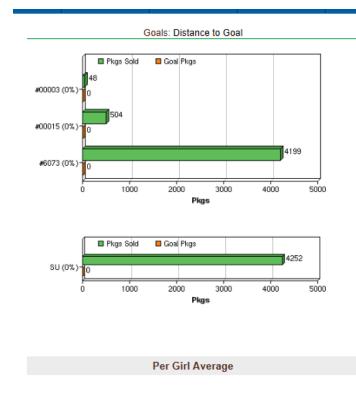




			August 20	015			Тгоор	p Status		
S	М	т	Mugust 20 W	T	F	S	Troop	Pkgs. Ordered	5	Submitted
26	27	28	29	30	31	1	00003	48		no
2	3	4	5	6	7	8	00015	504		no
)	10	11	12	13	14	15	6073	4199		yes
							SU	-499		yes
16	17	18 New Service Unit Manager Training	19	20	21	22	Total:	4252		
23	24	25	26	27	28	29				
30	31	1	2	3	4	5	Finan	icial Status		
	Troop Order Due						То	otal Sales	\$	19,004.
	Troop Init Reward Due						Proce	eds (Trp/SU)	\$	2,470.
	Su Order Due Su Init Reward Due						Proceed	ds (No Reward)	\$	0.0
	Area Order Due						Proce	eeds (Tiered)	\$	445.
	Area Init Reward Due						Proce	eds (Generic)	\$	83.
	Troop Final Reward Due						Tota	al Proceeds	\$	2,904.
	Su Final Reward Due						Owe	d to Council	\$	16,099.
	Area Final Reward Due						[Deposits	\$	30,694.
	Troop Data						Ba	lance Due	\$	-14,595.

2017-18

2018-19



Rewards	
Beach Towel	3
Tote and Blanket	3
Bracelet	1
Bandana	0
Duffle Bag	1
100+ Bar	0
150+ Patch	3
Fashion Crate	0
200+ Bar	3
Wallet	2
Wrist Pocket	0
Amazing T-Shirt (Shirt Type)	2
Cupcake Notepad	5
Special Dough	0
iPad	0
Travel Cat Case	0
Tech Case	0
Laptop	0
Rally Patch	0

Percent change: +246.47%

Messages – Messages from your council will be displayed here. In addition, if your council has an area level, those messages will be displayed here as well.

Service Unit Checklist – the service unit checklist includes items to do in eBudde™ but also can include council-specific items

Pending Troop Booth Requests – Troops that have requested a local booth site will be listed here

Troop Status – This lists the troops in the service unit and how many packages they have ordered and if they have submitted their initial order. The package count gets updated throughout the cookie sale. **NOTE: If troops are marked inactive, they will not show up in this list.**

Financial Status – The financial totals for the service unit are listed here. The detail for this information can be found on the Troop Sales Summary report or the individual Troop Sales Report

Rewards – This will list the rewards currently ordered by the troop. The troop must submit the troop order for the numbers to be displayed on the dashboard

Order Totals Graph – Comparison graph for the service unit from last year to current date. The last season numbers can be found on the service unit settings tab. This season numbers come from the transaction tab for the service unit and the troops.

Calendar – The calendar will show eBudde[™] deadline dates and council-specific dates.

Distance to Goal – Each troop will be displayed showing the goal that they set on the troop setting tab and the cookies that they have sold. In addition the service unit goal can be entered on the service unit setting tab and eBudde[™] will calculate the packages sold by the troops to compare against the goal and is displayed on the dashboard.

Per Girl Average – This graph depicts the per girl selling average for the service unit which are the total boxes sold by troops on the initial order and service unit initial orders / girl selling from the troop setting tab. The goal number comes from the goals entered on the girl tab.

Girl Selling/Registered - This chart displays the girls selling and registered compared to the previous season. It will give you the participation rates for the current season and the previous season.

Contacts Tab

The information supplied on this screen was entered by you or set up by your council. To add or remove a contact you will need to select the **Settings** tab.

				Lemon Gro	ove (673) Conta	act Informatio	n ø
ntacts	Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rew
E-mail Bra	_						
Contact	3	Service Un <u>su673succ</u> Phone: Cell: Gets email	-	Edit			

To email your troops, click the **email Branch** button. The system will display a screen with instructions and email limitations. Emails that you send through $eBudde^{TM}$ will be sent to you troop contact's regular email box. There is no replying of email in $eBudde^{TM}$. You can send one or more attachments with your email as long as the total size does not exceed 5 MB.

To ensure that your recipients receive this email you may want to inform them to specify in their email system to allow the following email address as an allowable sender: do_not_reply@littlebrowniebakers.com

NOTE: If you add attachments, eBudde[™] will not send attachments via email. eBudde[™] will upload your attachments and send a link to the attachments via email to your selection. The links will be active for 45 days from date sent.

You can now designate if you want to email just those contacts labeled as **Primary** contacts you can check the box under Primary Only and eBudde[™] will only email to those contacts. See page 19 on creating users as Primary contacts.

You will need to check the CAPTCHA box to send the email.

Branch E-mail:

Calling all cookie communicators!

Please help us keep the eBudde $^{\mathrm{TM}}$ system humming by using the best tool for the communication job:

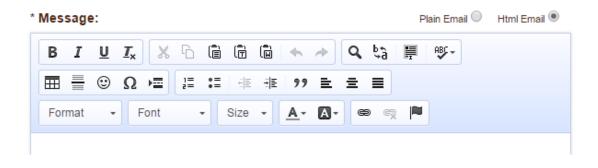
- For basic information such as policies and procedures, post files on your council's section of the VIP eTraining system. Volunteers can access them again and again without bogging down the system.
 For alerts and timely reminders, use eBudde's™ in-system messaging. Now you can upload your file and the link will be sent to recipients. The attachment link will expire 45 days from the day of upload.

Remember "Branch email" is provided as a convenience to broadcast information to your branch of the council. Unlike the "Notices" system, email messages will only go out once per "send". Recipients will not be able to reply to this email.

When you use the best tool for the communication job, you help keep eBudde™ quick and lively for everyone. Thanks!

* Message: Piain Email ® Html Email ©		
	* Send Email To Select All Troop Leaders Troop Cookie Chairs	Primary Only? Primary Only?
(max 5MB)	Troop Cookie Chains Troop Cookie Pickup Only Users Troop Booth Recorder Only Users Troop View Only Users	e rimaly only:
l'm not a robot		

This emailing system allows messages in plain text and in html. The HTML allows for additional formatting.



To edit your **Service Unit Contact** information click the **Edit** button next to the contact name.

The system will open up a page to change the information. To create a new contact, see the section on service unit settings.

	Lem	on Grove (67	3) Contacts	5 🕜	
Settings	Troops	Init. Order	Delivery	Transactions	Payments
Amy Smith 123 Any St. San Dlego, CA S	99999		om Jump2 9-555-5555		Edit
Becky Harrigar 123 Any St. San Dlego, CA S			it Cookie Chair a.com Jump2 il Active		Edit

To edit your contact information, click **Edit** below your name. Since we now have the new Cookie Tech Portal, you will need to change the information in the portal which will update eBuddeTM. When you click the **Update Contact Info** it will take you to the Cookie Tech Portal. Your information will be changed there and in eBuddeTM.

You also have a section to just update your email preferences that are specific to $eBudde^{TM}$.

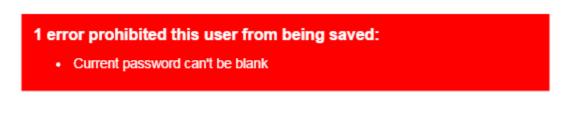
email: beck	sydemo@lbb.com
Address: 123 Any Street	Home Phone: 555-555-5555
Address2:	Cell Phone: 666-666-6666
City: San Diego	
State: CA	Zip: 99999

eBudde™ Pi	references
Receives email: 🗹	Active: 🗹
Update eBudde™ E (select to UN	
Pending Transactions:	
Cancel	te My Preferences

When you click Update Contact Info, you will go to the update page to update your information.

	Cookie Tech Portal
Cookie Portal Profile Please update your information below.	
slickbh12@gmail.com	
Rebecca	Harrigan
555-5555	555-5555
4422 Jocelyn	Apt., Suite, etc.
San Dlego	CA 99999
Current Password Update Profile Change Password. Current Password New Password	Confirm New Password
New Password	Coniim New Password

Enter your information and click update profile. If you would also like to change your password, you can do that on this screen as well. You can update one section at a time (contact or password). If you need to change both password and profile, you will have to click Update Contact Info again. Be sure to enter your current password or you will get the following error.



Settings Tab

The settings tab allows for adding new service unit level users, changing default service unit settings, creating eBudde[™] messages for troops on the dashboard, entering last year's data for the dashboard comparison graph.

		Settings for: Lemon Grove (673) @				
Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Re
Edit Setting	IS	Edit Messa	ge	Edit Calenda	ir Events	
		Set	ttings			
Name: 🕜 Lemon Gro	ove		Number: 🕝 673			
Allow Troop Data En	ntry: 🕜 yes	y: 💜 yes Enter Orders at Girl Level: 💜 yes				
Goal (pkgs): 🕜						
	I	Data Points From	the 2013-14 Sale (0		
Initial Order Pkgs: 42	224		Addl Order Pkgs:	1115		
Charity Pkgs: 133						
		Service Unit C	Cookie Chairs 🕜			
su673succ@lbb.com		()	Gets en	nail	Active	

This information was set by your council but you can make some changes appropriate to your service unit. You may be allowed to change the settings for allowing troop data entry and girl entry level data entry and your previous year's sales data. You can also add additional contacts for your service unit. In addition, you can create a message that troops will see when they log into eBudde[™].

Edit Settings

To update this information, left-click the **Edit Settings** button. The system will display the following screen:

	I	A	.dd/Edit Sei	vice Unit in: I	Lemon Grove	(673)
Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewar
		Sett	ings			
Name: 🛛 Lemo	n Grove]	Num	ıber: 🕜 🛛 673		
Goal (pkgs): 🕝 「						
		Data Points From t	he 2013-14 Sale	0		
Initial Order Pkgs:	4224		Add	Order Pkgs: 1115		
Charity Pkgs: 133	}					
		Service Uni	t Managers 🕝			
E-mail: First name:		Add a new Ser	vice Unit Manager	I Act I Re □ Prir	ive? Serves emoil? nary? d to all seasons?	
		Service Unit C	Cookie Chairs 🕝)		
su673succ@lbb	.com	() —— Add a new Servio	e Unit Cookie Ch		ary? 🗖 Remove?	
E-mail: First name:	La	st name:		Active Active Prima Add te	? ry? p all seasons?	
		Service Unit Vi	ew Only Users 🕻	9		
		— Add a new Service	e Unit View Only U	ser —————		
E-mail: First name:	La	st name:		🗖 Prir	ceives email?	
	Update			Cancel		

Council may allow service unit to view troop banking information. If so, the role for that access is Bank Account Managers. Only users designated as Primary have access to add users to this role.

Service Unit Bank Account Managers 🥹				
Add a page Service II	Init Pank Assount Manager			
E-mail:	Init Bank Account Manager —————— Active? Receives email?			
First name: Last name:	Primary? Add to all seasons?			

Name of Service Unit – The service unit name.

Service Unit Number – The service unit number.

Allow Troop Data Entry – check this box if the troop is going to enter their orders in cases with booth information. May be inaccessible per council customization.

Enter Orders at Girl Level – Check this box if you or the troop is going to enter the order by girls in packages. May be inaccessible per council customization.

Data Points from the Previous Year Sales – May be inaccessible per council customization

Initial Order Pkgs – Enter in the number of packages that were ordered last year at initial order time by the service unit and/or troops.
 Addl Order Pkgs – Enter in the number of packages that were picked up after the initial order was received by the service unit and/or troops.
 Charity Pkgs (optional) – Enter in the number of packages last year that were sold as part of a council-sponsored Gift of Caring program.

Service Unit Managers – this can be used to add another service unit contact as a service unit manager. You can specify if the user will be receiving appropriate emails and if the user will be able to access the system.

Service Unit Cookie Chairs – this can be used to add another service unit contact as a cookie chair. You can specify if the user will be receiving appropriate emails and if the user will be able to access the system.

Service Unit View Only Users – this can be used to add another contact to the service unit that can only see the screens and print reports. This user cannot make any changes in the system.

Service Unit Booth Site Approvers – This can be used to add another contact to the service unit that can only use the booth site tab and report tab. They will be able to see troop level booth site tab as well. This user will be allowed to approve troop booth requests for a local booth site.

Service Unit Booth Site Uploaders – This service unit contact can only use the contact tab, booth site tab for uploading booth site information only and the report tab. They will be allowed to upload council site booth sales via spreadsheet. Will not be allowed to change or delete any booth sites in the system. This user will be allowed to print reports and change personal login information

Service Unit Bank Account Managers – this can be used to allow permission for a user to see troop bank account number and routing number in reports. You can have a user that has only this permission or add this permission to a user that has another service unit role.

Remove? – You can remove users by clicking the remove? Box next to the email and name. **NOTE: Do not remove yourself or you will not be able to get back into the system.**

Email: – Enter the email address of a new troop contact under the appropriate header.

Active – If you enter a new troop contact, mark if you want this user to access the computer web-based software system. Uncheck the box if you do not want this user to access the computer web-based software system. First name: (Optional) – You can enter in the contact's first name. The contact person once they log in can enter it as well.

Last name: (Optional) – You can enter in the contact's last name. The contact person once they log in can enter it as well.

Receives email – If you enter a new troop contact, mark if you want this user to receive order confirmation emails. Uncheck the box if you do not want this contact to receive order confirmation emails.

Primary? – If you want to designate that this contact is a primary contact, check the box. Primary contacts can be emailed separately on email blasts and will show up on reports that include a primary contact.

Add to all seasons? – Allows you to give the contact access to the troop records for previous seasons.

Remove a contact – You may remove service unit contacts. **NOTE: Do not** remove yourself from the current list of service unit managers ONLY. If you do, you will no longer have access to the system.

Left-click the Update button to save the changes. Left-click the Cancel button to leave the page without saving the changes.

Edit Messages

You can also create messages for troops to see on their dashboard when they log in. Click the **Edit Messages** button to create the message.

You can create messages and mark them as priority message. You can also create a message to be published in a week and you can create messages with links and easy formatting.

Notification Messages							
lotification messages are just that: Branch-wide notifications. For example: An SU's notification would to that SU's Troops while a Council's Troop notification would go to the entire Council's Troops.							
hey remain in place until removed.							
For one-time specific messages to a bra individual emails simply click on a cont	or one-time specific messages to a branch choose "e-mail Branch" button on the Contacts page. For ndividual emails simply click on a contact on the Contacts page.						
To create a new message fill out the fiel the 'Manage Messages' button.	o create a new message fill out the fields below and hit 'Save'. To review or edit older messages click e 'Manage Messages' button.						
	Manage Messages						
Publication date:							
* Message To: (Troop						
* Notification Message (140 chars):	Mark as PRIORITY						
- (· · · · · · · ·							
-							
If you need to add more information or add html features, create an	B J U Z X R 商 ホッ Q E 第 手 三 @ Q E						
additional message here (2048 chars)	Format - Size - A- m - = = + + + + = = =						
· Description	4						
* Required	Cancel Save						

Enter the date that you want the message to be posted on the dashboard. Click the box to have the message placed on the Troop dashboard. If the message is important, mark the box labeled "Mark as **PRIORITY**". You can place a short message of 140 characters. You may also use that as the message line viewed on the dashboard and then any additional information that you place in the additional information box will allow them to see a link **READ MORE**. An example of this is below.

After you have entered in your information click the **Save** button. If you do not want to update your message, click the **Cancel** button.

Messages then show up on the dashboard of the troops as seen below. Troops will be able to mark messages as read. If you have more than just the short version of the messages, you will see the read more link for them to read the entire message.

Important Messages					
	From Your Service Unit	08/25/18			
	Welcome to the 2018-2019 eBudde season!				
	Mark as Read	Read More			
\succ	From Your Service Unit	07/30/18			
	Welcome to the Lemon Grove Service Unit!				
	Mark as Read				

Edit Calendar Events

You can also **Edit Calendar Events**. Click the **Edit Calendar Events** button. The following screen will be displayed. The eBudde[™] calendar items are not changeable. However, you can add service unit specific items.

		8	Lemon Grove (673) Calendar Events						
5	Settings	Troops	Init. Order	Delivery	Transactions	Deposits			
Len	non Grove (67	′3) Calendar E	vents						
	Date: Display F		or: Event Title:		Delete?				
	There no existing calendar events to display								
	Add a New Event:								
	2015-08-18	Troop 💌	Troop trainir	ng by Service Unit	< Clear				
		Cancel	Update Cal	endar Event(s)					

Troops Tab

To add and/or edit a troop, click the Troops tab on the page. As you add troops, you will see them appear on the left-side of the screen under the **Navigation** tree.

•			Troops in: Lemon Grove (673) @					
acts	Settings	Troops	Init. Order	Delive	ery	Transactions	Deposits	Rewards
	Add a Troop #00003	Add up to 11 Troops	Unsubmit All Cooki	ie Orders	Unsubm	it All Init Rewards	Unsubmit All Fi	nal Rewards
	#00015					Edi		
	#6073	Un	sub. Cookie Order			Edi	t Delete	

You can enter troops using two different methods. The choice for which button you used is at your discretion.

Add a Troop – This button allows you to enter one troop only. You would need to click this button for each troop you entered.

Add up to 11 Troops - This button allows you to enter up to 11 troops at a time. If you had 13 troops you would need to click this button twice. The first time you would enter the 11 troops. The second time you would enter 2 troops.

Unsubmit All Cookie Orders – This will unsubmit all troop cookie orders if necessary to allow troops to resubmit

Unsubmit all Initial and Final Reward Orders - This will unsubmit all troop reward orders if necessary to allow troops to resubmit.

NOTE: You can un-submit orders for individual troops if necessary. Once your order(s) are sent to the bakery, these buttons will be removed.

To Add a Troop – Left-click the **Add a Troop** button displayed on the page. The following page will be displayed on the page.

Adding or Editing a Troop

Settings	Troops	Init. Order	Delivery	Transactions	Deposits		
		Settings					
Number:			#Girls Registered:	0	1		
			Troop Goal (pkgs):				
Bank Account No: 🥝 🗍							
ctive Seller: 🗹							
		Troop	p Leaders Q		_		
E-mail First m		Last name:	ookie Chairs 🖌	I¥ Active? I¥ Receives email? I Primary? I Add to all sessons?			
				Ircop Cooke Cher			
E-mail: Forst re		Last memor		Active? Receives email? Primary? Add to all sessons?			
		Troop Cookle	Plokup Only Users 😡				
			hould NOT add yourselves to th or cookies received at a cupbos				
		Add a new Troop	Cookie Pickup Only User				
E-mail: First o	·	Last name:		I Active? I Receives email? ☐ Primary?			
		Troop Booth R	ecorder Only Users 😜				
	Ircop Lead	ers and Cookie Chairs al This user can O	hould NO1 add yourselves to th NLY record booth artes.	is user type.			
		Add a new Troop I	Sooth Recorder Only User				
				Active7			
E-mail First re		Last name:		Receives email? Primary?			
			w Only Users 😜	Receives email?			

Number – enter the troop number

Girls Registered – the number of girls registered in the troop or 0 if unknown (May be inaccessible due to council customization)

Girls Selling – the number of girls selling cookies in the troop or 0 if unknown (May be inaccessible due to council customization)

Troop Goal (pkgs): - if the troop set a sales goal, enter the number in packages or 0 if unknown.

Level: - Program Age Level of the troop

Opt out of rewards for additional profit:- If this troop has the option of not receiving reward rewards and receiving additional monetary funds, click in this box.

Bank Name (optional) – Enter the troop's bank account name

Bank Routing No. (optional) – Enter the troop's bank routing number

Bank Acct No. (optional) – Enter the troop's bank account number

Active Seller (optional) – Check the box if the troop is actively selling cookies.

Troop Leader or Troop Cookie Chair or Troop View Only Users:

You MUST enter an email address for one of the three types of users.
 Email: - Enter email address

First name: (Optional) - Enter in contact's first name

Last name: (Optional) – Enter in contact's last name

Active? – Check this box if you want the contact to have access to the system.

Receives email? – Check this box if you want the contact to receive email from you and/or council and the confirmation emails when ordering.

Primary? – You may designate a contact as the primary contact in the category. This designation will allow eBudde[™] to send primary contact specific emails from council and will be the contact that appear on some of the updated reports.

Add to all seasons? – Check this box if you this contact to have access to the troop in previous years.

Left-click **Add** to add the troop. Left-click **Cancel** to leave the page without adding the troop.

Special Troop Contacts

There are two troop contacts that may be available, Troop Cookie Pickup Only Users and Booth Sale Recorder Only Users.

If your council uses the Cupboard Keeper mobile app, you may specify additional cookie-pickup people which eBudde[™] refers to as the Troop Cookie Pickup Only User. For example, if you have a parent picking up cookies for you and your council uses the Cupboard Keeper mobile app, you will need to add this person's email in eBudde[™]. This user does not have access to anything in eBudde[™] except updating their own contact information. Their email and password will be used by the Cupboard Keeper mobile app to verify that they are allowed to pick up cookies at the cupboard.

NOTE: As a troop leader or troop cookie chair, you are able to pick up cookies. DO NOT add yourself as a troop pickup person or you will LOSE ACCESS to the other tabs in eBudde^M.

Troop Cookie Pickup Only Users 🕯	
Troop Leaders and Cookie Chairs should NOT add yoursel This user can ONLY sign for cookies received at	
Add a new Troop Cookie Pickup Only Us	ser ————
E-mail: First name: Last name:	Active? Receives email? Primary?

If your council used the Booth Sale recorder mobile app, you may specify additional booth sale recorders users. If you have an adult in charge of the booth site that is not in eBudde[™] and you want them to record the booth site sales, you will need to add them in as a Troop Booth Recorder Only User. This will allow them to record the booth sales on the mobile app and/or in eBudde[™]. They will also be able to change their contact information in eBudde[™]. They WILL NOT have access to any of the other troop tabs in eBudde[™].

NOTE: As a troop leader or troop cookie chair, you are able to record booth sales. DO NOT add yourself as a troop booth recorder only user or you will LOSE ACCESS to the other tabs in eBudde™.

Т	roop Booth Recorder Only Us	sers 🕝
	cookie Chairs should NOT add yd This user can ONLY record bootl	
trpbooth6073@lbb.com	0	Primary? Remove?
Ad	d a new Troop Booth Recorder C	Dnly User —————
E-mail: First name: Las	t name:	 Active? Receives email? Primary?

To Add up to 11 Troops – Left click the **Add up to 11 Troops** button. The following page will be displayed: ????Need new screenshot

	Troop #	# Girls Reg	# Girls Selling	Sales Goal	Level	Opt out of rewards for add. proceeds?	Troop Leader E- mail	Cookie Per.	Active?	Rec. email?
1					Daisy				~	~
2					Daisy				~	~
3					Daisy				~	~
4					Daisy				~	~
5					Daisy				~	v
6					Daisy	j 🗆			~	~
7					Daisy	j 🗆			~	~
8					Daisy -	j 🗆			~	~
9					Daisy	j 🗆			~	~
10					Daisy	j 🗆			~	~
11					Daisy	j 🗆			~	V

Add up to 11 Troops to: Lemon Grove (673)

Troop Number – enter the troop number

Girls Registered (Optional) – the number of girls registered in the troop (will not be displayed if girl registration automation is turned on)

Girls Selling (Optional) – the number of girls selling cookies in the troop (will not be displayed if girl selling automation is turned on)

Has Sales Goal: - if the troop set a sales goal, enter the goal in packages **Level:** - Program Age Level of the troop

Proceeds (no rewards): - If this troop has the option of not receiving reward rewards and receiving additional monetary funds, click in this box.

Troop Contact E-mail: - You MUST enter an email address here.

Cookie Per. – Click the box if the contact email is for the troop cookie person. **Active - If** this troop contact will be a user on the system, this box must be checked

Rec Email – If you want the troop contact email user to received the email confirmations, this box must be checked

Left-click **Add** to add the troop. Left-click **Cancel** to leave the page without adding the troop.

As you add troops, the system will update the navigation tree. You will also be allowed to change and/or delete troop information.

mon Grove	in: Lemoi	Troops					de [*]	e Buc
osits Rev	Deposits	Transactions	Delivery	Init. Order	Troops	Settings	Contacts	Dashboard
	al Rewards	Unsubmit All Fina	All Init Rewards	oops Unsubmit	Add up to 11 Ti	Add a Troop	o	Council
Edit Delete	Edit					#00003		r. Units emon Grove (673)
dit Delete	Edit					#00015		
Edit Delete	Edit					#6073		
								ops in Lemon Grov
								roop 00003
								roop 00015 roop 6073

To change troop information or remove a troop, click on the **Troops** tab. The system will list the troops currently in the system.

Edit – The edit button allows you to change information about the troop and add new troop contacts.

Delete – The delete button allows you to remove the troop from the system. Your council may disallow this capability.

Deleting the Troop

				Troops	in: Lemon	Grove (673)	Ø
Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards	Rep
Add a Troop	Add up to 11 Tro	pops Unsubmit	All Init Rewards	Unsubmit All Fina	I Rewards		
#00003			Messa	age from webpage	-		
#00015				#6073 has d	lata associated wi	th it that will be	
#6073				IRREVOC	ABLY LOST		
				Are you sur	e you want to del	ete it?	
					ОК	Cancel	

Left-click the Delete button. The eBudde[™] system will confirm that you want to delete the troop. Left-click the **OK** button to delete the troop. Left-click the **Cancel** button if you do not wish to delete the troop.

Un-submitting Troop Orders

Troops will submit their cookie and reward orders. You as a service unit can unsubmit one or more troop orders for cookies and rewards. When a troop submits an order of any kind, the appropriate un-submit button will appear in the troop row. The example below shows that the troop submitted their cookie order but not any reward orders.

To un-submit a troop order, find the troop, click the appropriate un-submit button. The system will display messaging that the troop's order has been unsubmitted.

Keep in mind that deadline dates are still in effect. So, if you un-submit an order after the deadline date for the troop to submit the order, the troop will not be able to re-submit. Also, once you submit orders to council/area, the un-submit button will no longer be available.

CAUTION: The troop's order must be re-submitted prior to deadline dates to be included in orders to the bakery.

Add a Troop	Add up to 11 Troops	Unsubmit All Cookie Orders	Unsubmit All Init Rewards	Unsubmit All Final Rewards
#6330			Ed	t Delete
#6331	Ur	nsub. Cookie Order	Edi	t Delete

Init. Order

Format of the screen may be in **Cases** or **Packages** as directed by your council. One or more of the following options may apply for the **initial cookie order**:

- Verify troop orders
- Enter troop orders using the fast entry option
- Enter service unit order
- Submit service unit/troop orders to council
- Verify imported order is correct

NOTE: If you will be entering troop cookie orders using the troop cookies tab, see Appendix A.

Initial Order Page- Troops placing orders

Instructions for service units once orders have been placed for troops by troops or the service unit at the troop level

All orders need to be reviewed by the service unit. The service unit can monitor this entry easily by looking at the initial order page. This page is where you verify the cookie orders by troop, add a service unit order and then submit your service unit orders to the council. Once you have submitted your initial cookie order you cannot change the order. **ONLY** council will be able to change the order at that point.

Your council may place an order for one or more varieties. This order will display on the **IMPORTED** line. Review this line. If you have any questions, see your appropriate council staff member/volunteer.

ettings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards	Reports	Help Center				
	le Version it Order	Ple	op Info is liste ase Submit yc dicates Troop	d below. bur order only s who have no	Once! ot submitted	their order.						
	Troop		C_GOC	LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	Total
0003 *			0	0	0	0	0	0	0	0	0	0
0015*			0	0	0	0	0	0	0	0	0	0
073 *			0	0	0	0	0	0	0	0	0	0
075 *			0	0	0	0	0	0	0	0	0	0
Troop Subt	total		0	0	0	0	0	0	0	0	0	0
MPORTED)		0	0	0	0	0	0	0	0	0	0
SU-673			0	0	0	0	0	0	0	0	0	0
SU Subtota	al		0	0	0	0	0	0	0	0	0	0

Printable Version – Left-click this button to print a report that shows the above information.

Submit Order – Left-click this button to submit your service unit order to your council. NOTE: You can only submit your order ONCE! If a change needs to be made, you will need to call council to make the change to an order.

	Тгоор	C_GOC	LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	Total
00003 *		0	0	0	0	0	0	0	0	0	0
00015*		0	0	0	0	0	0	0	0	0	0
6073		1	3	2	2	4	3	5	4	14	37
6075 *		0	0	0	0	0	0	0	0	0	0
Troop Subtotal		1	3	2	2	4	3	5	4	14	37

The system will display the status of troop orders. In the example above troop 6073 has submitted its order. Troops 00003, 00015 and 6075 have not submitted their orders as designated by the * (asterisk).

If your council designates your role to key in a service unit order, you would key that information here. **NOTE: This service unit order must be keyed in immediately before submitting your order to council.** To key that information you will do the following:

1. Left-click on your row labeled by the letters SU and your service unit number.

2. Left-click on the row at the bottom of the page right above the total row. This row will highlight.

3. Enter the quantities for your order. You move through the columns using the tab key. After you have completed all the varieties, press the enter key to enter the order.

	Cer			Lemon Gr	ove (673)	Initial Orde	r @			Little	Brownie Baker	Log
Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards	Reports	Help Center				
	ble Version nit Order	Ple	op Info is listed ase Submit you dicates Troops	Ir order only (Once! t submitted	their order.						
	Troop		C_GOC	LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	Total
00003 *			0	0	0	0	0	0	0	0	0	0
00015 *			0	0	0	0	0	0	0	0	0	0
073			1	3	2	2	4	3	5	4	14	37
075 *			0	0	0	0	0	0	0	0	0	0
Troop Sub	ototal		1	3	2	2	4	3	5	4	14	37
MPORTE	D		0	0	0	0	0	0	0	0	0	0
SU-673			0	0	0	0	0	0	0	0	0	0
SU Subto	tal		0	0	0	0	0	0	0	0	0	0
			0	1	1	1	1	1	1	1	1	8
			0		· · · ·							0

Initial Order Page – Service Unit keying total troop order

Instructions for service units keying in troop orders in total cases using the fast entry method.

All orders need to be reviewed by the service unit. The service unit can monitor this entry easily by looking at the initial order page. This page is where you enter the cookie orders by troops, add a service unit order and then submit your service unit orders to the council. Once you have submitted your initial cookie order you cannot change the order. **ONLY** council will be able to change the order at that point.

				SU La Joli	a (730) Init	tial Order 🤇	9			Little E	Brownie Bakers	Log O
ettings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards	Reports	Help Center				
Prin Submit (ntable Versio Order	n Save		listed below. ut Submit you			en					
	Troop		C_GOC	5 LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	Total
801			0	0	0	0	0	0	0	0	0	0
302			0	0	0	0	0	0	0	0	0	0
roop Sub	total		0	0	0	0	0	0	0	0	0	0
MPORTE	D		0	0	0	0	0	0	0	0	0	0
SU-730			0	0	0	0	0	0	0	0	0	0
U Subtot	al		0	0	0	0	0	0	0	0	0	0
301			0] 0	0	0	0	0	0	0	0	0
ses in Ord	lar			0	0	0	0	0	0	0	0	0

Printable Version – Left-click this button to print a report that shows the above information.

Submit Order – Left-click this button to submit your service unit order to your council. NOTE: You can only submit your order ONCE! If a change needs to be made, you will need to call council to make the change to an order.

Save – Save your entries of troop orders.

To enter in troop orders you click on the line with the troop number you will be entering an order for. Click on the first entry box at the bottom of the screen. Enter in the cookie order by tabbing through the line. Once you have completed entering the order, click the enter button. The system will display the troop order next to the troop number.

The system will display the status of troop orders. If an order for a troop has not been placed the troop number will be preceded by an * (asterisk).

Initial Order Page – Service Unit keying service unit order

If your council designates your role to key in a service unit order, you would key that information here. **NOTE: This service unit order must be keyed in immediately before submitting your order to council.** To key that information you will do the following:

1. Left-click on your row labeled by the letters SU and your service unit number.

2. Left-click on the row at the bottom of the page right above the total row. This row will highlight.

3. Enter the quantities for your order. You move through the columns using the tab key. After you have completed all the varieties, press the enter key to enter the order.

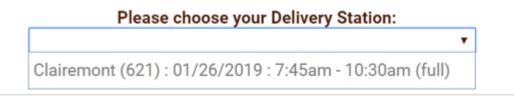
The example below show how the page will look for entering a service unit order for service unit 673.

123												
Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards	Reports	Help Center				
Prin Submit C	itable Versio Order	n Save	Troop Info is as you like bi	listed below. ut Submit you			en					
	Troop		C_GOC	LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	Total
7301			0	0	0	0	0	0	0	0	0	0
7302			0	0	0	0	0	0	0	0	0	0
Troop Sub	total		0	0	0	0	0	0	0	0	0	0
IMPORTED	0		0	0	0	0	0	0	0	0	0	0
SU-730			0	0	0	0	0	0	0	0	0	0
SU Subtot	al		0	0	0	0	0	0	0	0	0	0
			01	1	1	1	1	1	1	1	1	9
ases in Ord				0	0	0	0	0	0	0	0	0

Delivery Tab

If a service unit has a cookie order, they would need to select a time for their cookie pickup and possibly a delivery site. This is done on the delivery tab.

You are not allowed to select a delivery station that is using time slots and they are all taken. It will be displayed in grey and noted as full.



Left-click the **Delivery** tab. The system will display the following page.

	19										
Settings	Troops	In	iit. Order		Delivery	Trans	sactions	Deposits	Rewards	Reports	Help (
Print											
Submit M	y Info										
	LmUp	Tro	D-S- D	Sam	Tags	TMint	SMr Tof	Total			
Cases per Varie		1	D 1	Sam 1	Tags	11	1 1				
o dooo por vane						Total case	es including an	y 18			
						Total case other troop	es including an ps picked up fo	r 10			
·	Wi	brove o	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo yes • ion: :00am - 6:00	no Dpm v			
Time	Wi	-	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo Oyes on:	no Dpm v	A		
Time 10:00am	Wi	brove o	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo yes • ion: :00am - 6:00	no Dpm v			
Time 10:00am 10:10am	Wi	brove o	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo yes • ion: :00am - 6:00	no Dpm v			
Time 10:00am 10:10am 10:20am	Wi	Brove of Door	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo yes • ion: :00am - 6:00	no Dpm v			
Time 10:00am 10:10am	Wi	brove o	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo yes • ion: :00am - 6:00	no Dpm v			
Time 10:00am 10:10am 10:20am	Wi	Brove of Door	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo yes • ion: :00am - 6:00	no Dpm v			
Time 10:00am 10:10am 10:20am 10:30am	Wi	Brove of Door	be picki Please s n the tick	ng up	for othe your Del	Total case other troop r troops?	es including an ps picked up fo yes • ion: :00am - 6:00	no Dpm v			

Will you be picking up for other troops? – If you pick up for other troop, click in the yes radial. The system will display boxes to enter the troop number(s) for the troop(s) you are picking up for. If you are not, click in the no radial.

Will you be picking up for other tr	oops?	💿 yes	🔿 no		
What troops will you pick for?					
Select your delivery station.					

Click the time slot that you want.

Click the **Submit My Info** button.

Transaction Tab

This area is used if the service unit needs to record transactions for cookies from the service unit to the troops. You can then view your current inventory status displayed on the page. Transactions originating at the cupboard may be done by designated council staff or you may be authorized to do them. You will use this form at the service unit level only if you have cookies you distribute yourself.

		Lemon Grove (673) Transactions @								Little Brownie Bakerse			Log Out		
ettings Troops	Init. Order	Delivery	Transacti	ons	Deposits	Rew	ards	Reports	Help	Center					
Add a Transaction Save	I	Column Fi None		Low: High:		Apply F	ilter	Page:	1: 07/25	- 07/25 🔻					
◆Receipt	♦Pending	Type	▲ Date	+2nd Party	/ •P	ickup	LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	Total
nit. Del.			07/25				12	12	12	12	12	132	12	12	216
n Hand ending (Cup. Orders)							12 0	12 0	12 0	12 0	12 0	132 0	12 0	12 0	216 0

NOTE: Transactions will be displayed as determined by your council – Cases or Packages

Left-click the **Export** button to export to an Excel compatible format.

Left-click the **Save** button to save the information you have keyed on the page.

Navigating the Transaction Form

Type

Pending

Receipt

▲ Date

The columns on this page listed from left to right are as follows:

+2nd Party

Receipt - This is the receipt code for the transaction (eBudde[™] will automate this number for you) Pending – The status of the order as pending to the cupboard, yes or no Type – A reference for your council Date – This is the date of the transaction 2nd Party – This is whom the cookies are going to or coming from LmUp – Lemon-Ups Tre – Trefoils DSD – Do-Si-Dos Sam – Samoas Tag – Tagalongs TMint – Thin Mints Smr – S'mores Toff - Toffee Total – Total of all varieties

Pickup

LmUp Tre

D-S-D Sam

Tags

TMint

SMr

Toff

Total

You will notice that there is a sign before each of the column headers. This allows you to sort the records in whatever order you prefer. The system default is by date. Clicking on the sign will activate, deactivate or change the sort type

- ▼ Sort from smaller or earliest to larger or latest
- ▲ Sort from larger or latest to smaller or earliest
- Not sorted by this column

Column Filter – The column filter allows you to search and selectively display by any of the columns available. The default is **No Filter**. This will display all transactions. You use the drop down box to select your search/display column. In the **Low and High** boxes you enter the range that you want to see displayed on the page. Tab through the boxes and hit tab after entering the information in the High box.

Dane:	08/09 - 07/28 💌
Page:	00/09 - 07/20

Page:	08/10 - 06/11	•
	08/10 - 06/11	
	06/10 - 06/10	

Page – the transaction tab is displayed in pages. There are 15 rows to a page which may require using the scroll bar to the right to see all rows. You will see the most recent page of transactions. To see past transactions, click the dropdown next to the label **Page**. Select the appropriate date range. The system will refresh and you will see that page. The range currently displays date. That is the default. If you select a different sort like receipt number, the range will change to display receipt numbers.

Create a product transaction

To create an inventory transaction, left-click the **Add a Transaction** button. The system will display a product transaction form.

		Cookie	r Transaction									
Date: 2016-07-29 Pickup: Receipt: 111000 #												
	Type: Norm	al 🔻 2nd	Party: Cupboard	¥								
Variety	Cases	Pkgs										
Lemon Ups	0	0		Additional Info.								
Trefoils	0	0	Product Movement									
Do-Si-Dos	0	0	Add Product 🔹									
Samoas	0	0		Hours of Oper.								
Tagalongs	0	0	Contact Info Becky Harrigan									
Thin Mints	0	0	beckydemo@lbb.com 123 Any Street									
S'mores	0	0	San Diego 🔻									
Toffee-tastic	O = 0	0 = 0										
			+ Save/Print	Okay Cancel	1							

Transaction Date – enter the date of the transaction. The system will default to the current date.

Type – Select type of transaction.

Normal – Transaction with no specific designation Booth – Transaction is for a booth sale Adjustment – Transaction type for corrections (This option available at council discretion) Return – Transaction for return of cookies (This option available at council discretion)

Receipt - this is a fifteen character alphanumeric field that you may use for reference to the transaction. eBudde[™] will automate a receipt number for you. You may override this number with a council receipt number by keying in the box.

NOTE: if eBudde[™] assigns a receipt #, once the transaction is saved, you cannot change the receipt number. If it is incorrect, you would need to delete the transaction and re-enter.

Second Party: - this refers to the other party that is getting the cookies, bringing back the cookies, etc. Is the transaction you wish to enter with a cupboard, another service unit or a troop? You would select it by clicking the drop down or

typing in the first letter. You then enter the number of the second party – troop number, service unit number, cupboard number.

Drop down: You have two options. Remove Product or Add Product - If cookies are being added to your cupboard, click Add Product. If cookies are being removed from your cupboard, click Remove product.

Enter the quantities of product in either cases, packages or both. The system will total the information for you so you can verify accuracy.

Additional Info: Lets you know if any varieties are unavailable. The variety data entry box will be greyed out.

Hours of Operation: Lets you know what days and times the cupboard you selected is open.

Contact Info – This information allows the other party to contact you if needed. eBudde[™] will pre-fill this information with your contact information.

+

This button allows you request an eBudde[™] automatic receipt number. You would use this button if you accidently started keying in the receipt number box but would like eBudde[™]'s automated number.

Save/Print – This option replaces the button previous labeled **Receipt**. But it does work a little differently. If you press the save and print, eBudde[™] will do two things. It will actually save the record to the database. Which means you will not have to click save on the summary grid screen. The second thing that will happen is that the receipt will be displayed in another browser window ready to be printed.

Okay - to save the transaction to the summary grid. This does not save it to the database. Once you are at the summary grid, you will have to click save to save all the transactions you have entered.

Cancel to leave the form without saving.

Create a Pending Order Request for a Cupboard (Optional)

A service unit can create a pending cookie order request for a cupboard on the transaction tab. If your council has this option available, the order is created automatically if the following options are selected on the product transaction form:

Cupboards can now require pending orders to be place a certain time prior to pick up. Example – they can set that the transaction needs to be in 24 hours to the date/time in the pickup option.

Second Party: Cupboard is selected and a cupboard number is entered Add/Remove Drop Down: Add is selected

When you click Okay and the transaction is displayed on the grid, you will see a yes under the pending column.

Your council determines the timing of when the transaction is locked. It can be locked immediately upon saving or is locked when the cupboard manager locks in by unchecking the pending box.

Ту	Cookie Transaction Date: 2016-07-29 Pickup: 2016-07-31 4:00pm Receipt: 111000 # Type: Normal Image: Cupboard Service Unit 673 (673) Map It										
Variety Lemon Ups	Cases 0	Pkgs 0		Addision of the							
Trefoils	0	0	Product Movement	Additional Info.							
Samoas	0	0	Ann Fronnet	Hours of Oper.							
Tagalongs Thin Mints S'mores Toffee-tastic	0 0 0 0 0 = 0	0 0 0 0 = 0	Contact Info Becky Harrigan beckydemo@lbb.com 123 Any Street San Diego	7:00pm-9:00pm M,Tu,W,Th,F; from 07/25/16 to 08/26/16 6:00pm-9:00pm Weekends; from 07/30/16 to 08/21/16 8:00am-6:00pm Su,M,Tu,W,Th,F,Sa; from 08/23/16 to 08/31/16 10:00am-4:00pm Weekends; from 07/30/16 to 08/21/16							
	lay: 7pm - 9pm Inday 8am - 6pm		+ Save/Print	Okay Cancel							

If a cupboard has entered their hours of operations in the system, these hours will be viewable under the Hours of Oper. Header. If a day is missing as above – no Sunday, the cupboard is closed on Sunday. You will see these hours once you have selected the cupboard.

If a cupboard enters notes, they will be displayed at the bottom of the form.

A cupboard can also require that the pickup date and time be within the hours of operation. If you try to schedule a pickup time that is not within that timeframe, the system will give you a transaction error message. You will not be able to save the transaction until you enter in a valid date and/or time.

		Tran	saction E	rror										
		time must chosen Cu	on											
					ОК									
					Lemon Gr	ove (673) Tran	sactions @	•			L	.ittle B	Descrite Balvere	Log Out
lads	Settings	Troops	Init. (Order	Lemon Gro Delivery	ove (673) Tran	Deposits		Rewards	Boo	oth Sites	Little B.	Bakera	Log Out Help Center
Add a T	Settings Fransaction Save	Тгооря	Column Filter	Order			Deposits			Boo			Bakera	v
Add a T S	ransaction	Troops +Pending yes	Column Filter	Order	Delivery ow: igh: +2nd Pa	Transactions Apply Filter	Deposits	1		Box Sam 0			Bakera	v

Additional Info: Lets you know if any varieties are unavailable. The variety data entry box will be greyed out.

Hours of Operation: Lets you know what days and times the cupboard you selected is open.

Payments Tab

The payments tab will allow you to view all the payments credited to your troops. If your council allows, you can also enter the payments that your troops have made to the council.

SU 11 (11) Payments @						Lü	ttle Bro	wnie 💡	Log (ou are ump2
s Troops	Init. Order	Delivery	Transactions	Payments	Rewards	Reports	Help Center		
Add Pay Save		Colum None	n Filter Low: ▼ High:		Apply Filte	r	: 1: 04/27 - 11/1 s per page: 50	3 •	
Bank	▲ Date		♦ Ref. Nu	nber	 Verified 	+ Tro	ор	Amount	
DOC Bank	2018-04-27	D	OC DLVR CNCLD	22266001			11002	4.00	
DOC Bank	2018-04-27	D	OC DLVR 222660	01			11002	4.00	
	2018-03-07	D	OC DLVR CNCLD	22037000			11002	-4.00	
DOC Bank									
DOC Bank DOC Bank	2018-03-07	D	OC DLVR 220370	00			11002	4.00	
			OC DLVR 220370 OC DLVR CNCLD				11002 11002	4.00 -4.00	
DOC Bank	2018-03-07	D		21103673					•

As you enter payments they will be displayed on the screen. You can **Add**, **Edit**, **or Delete** payments. You can also selectively search to display only specific payments.

Adding Payments

Click the Add Payment button.

ACH Sweep 💌		6073	ок
ACH Sweep Bank of America			\$ 200.00
Credit Card Payments DOC Bank			
Main Source Bank Refunds			

Select the bank, enter date, reference number (optional), verified (unavailable for service units) troop number and amount. Use the **Tab** key to move across the page. Press Enter to complete the line entry OR use the **Add More** button to key additional payments.

Date – You must enter the date in this format mm/dd/yy. Each payment must have a date.

Reference Number – Reference is used to annotate the payment. This entry is optional. Possible uses for this box is to comment on the payment, to specify which bank the payment was made from, to enter a encoding number.

Troop – Enter troop number

Verified – Unavailable to service units and troops. Verification can be done by councils only/

Amount – the amount can be a positive or a negative. You do not have to enter in the cents if it does not apply.

OK – Click OK or press enter to move the payment to the grid so that it can then be saved.

Navigating the Payment Information Page

As you enter payments, the system displays the payments using a scrolling feature. To facilitate making changes there are several methods to navigate to the information that you need. You will want to use the method that best fits what editing you are trying to do.

Scrolling

Payments are displayed n the order keyed by default. You can scroll through the payment pages by using the scroll bar located to the right of the payment page.

Sorting

You can sort the payments in any order that will be show you the payments in that particular order.

- ▼ Sort from smaller or earliest to larger or latest
- ▲ Sort from larger or latest to smaller or earliest
- ► Not sorted by this column

Search and Filter

Column Filter – The column filter allows you to search and selectively display by any of the columns available. The default is **No Filter**. This will display all transactions. You use the drop down box to select your search/display column. In the **Low and High** boxes you enter the range that you want to see displayed on the page.

Editing/Deleting Payments

All boxes can be changed. To make changes by left-clicking your mouse in the box you want to correct and making the changes. You can also delete the payment by pressing the **Delete** key on your keyboard. Deletions and changes can be made at the same time. Once you have made all your changes, left-click the **Save** button to save your changes.

Exporting the Payments

Click the **Export** button to export the payments. The system will display a screen and instruction you to click File, Save As to save the payments.

Rewards Tab

Reward orders are entered at the girl or troop level. The service unit role is to monitor the entry of reward orders and submit the order to the council. Your council may or may not designate that your council will have an initial order.

				Lemon Grov	ve (673) Rewar	rds Order @	
ntacts	Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards
Order	Type Clnitial @	Final					
recomm 1) REVI launch t 2) MAK reward open in Excel fil return h	Excel while making e; changing number	der by, using the bu ded by editing the in b, you may leave the your changes. (DO s in Excel will have	ntton at right to ndividual troop e reward order report NOT edit the open	Review Rewards C	Order		
3) \/EDI	EV the chipping add	ross and use the bu	utton at right update if				
necessa			aton at nght update in	Update Shipping A	Address		
Name							
Email	:						
Address	c						
City	:						
State	c 🔤						
Zip	c 📃						
	MIT your rewards ore totals are correct, by			Submit Rewards O	Irder		

Order Type – Initial order type is an option that may or may not be available as it is a council option. If you have both types, you may select which type you will be verifying and submitting to council.

Review Rewards Order – This will create a report for the rewards that have been entered into the system. This report can be saved and printed. You **MUST** verify the accuracy of this report before proceeding. If you need to make changes, **DO NOT** make them on the report. Go back to the troop reward order form to make the changes

Update Shipping Address – This option may or may not be available. If available, the service unit must enter in the shipping contact name address. This information is used by the bakery warehouse to ship the items to the service unit. **Submit Rewards Order** – Once all troop reward orders have been verified, click the button. This will send your verified rewards order to council. The system will verify that you want to submit your order. Once you have submitted your order, you will not be able to make any changes, only council will.

Microsoft	ft Internet Explorer	×
?	Submitting this order means these are your final numbers. Only the council can change them after you Are you happy with your numbers?	submit.
	OK Cancel	

Booth Sites Tab

The booth sites tab is an optional tab that councils will provide for service units to be able to approve troop requests for booth sites that are not council sites. You can also approve on the troop level, however this allows you to view all your troop requests.

If there are no booth sites to approve/deny, the following message will be displayed

	Rancho San Diego (722) Booth Sales @									
itacts	Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards	Booth Sites		
		You don't ha	we any items to approv	/e.						
Trooj #	p Business Name Address		Date and Time Reque	sted	Status / Submitte Reason for Denia	ed @ al/Approval				

If you have requests to approve/deny, the screen will display as follows:

				Lemon Grove (673) Booth Sale								
ntacts		Settings	Troops	Init. Order	Delive	ry Tr	ansactions	Deposits				
	Update											
	Troop #	Business Nam Address	e	Date and Time Requeste		Status / Submit Reason for Den						
	Troop 6073	Becky's Pizza 1231 Upas St.	Parlour , San Diego, CA 92101	Thu Dec 10, 20 08:00 am 12)15 :00 pm	pending 💌 Another troop has	Nov 4, 2014 this time	at 9:17AM				

You can approve, deny, make pending by using the drop down box. You can also enter in comments about your selection that is visible to the troop on their level.

If two troops are requesting the same site on the same date and timeframe, you can see who requested the site first by reviewing the date and time under the Status/Submitted column.

Booth Import Tab

The council can select service unit users that they want to be able to upload council sites via a spreadsheet. The tab will only be visible if the service unit user has that additional role.

				Lemo	n Grove (67	3) Dashboard	d		Lit	tle Browni	Log Out
acts	Settings	Troops	Init. Order	Delivery	Transactions	Deposits	Rewards	Booth Sites	Booth Import	Reports	Help Center
		containing booth sa sheet called "Booths , Address, Door	" with the following fi , City, State, Zig	p,Email,Phone,					it Number, Date,		
		some Street,	Side Door, Any 1	IOWN,MI,48014,]oe@scnmoe.com	1,555-1212,555	-1213, Tax, Joe 5	Cnmoe, Be Nice	, 55, 5/5/12, 1	o:ooam, spm,	60, 5/1/12 1:
	•										
	You may also include the	following optional fie	elds (order of fields d	oesn't matter):							
	Door,Service Side Door, 55 Back Door, 55	5, 1234, 12pm	roop,Time Slot								
	If you are uploading witho	ut dates and times p	lease omit the date a	nd time fields and fo	rmat as follows:						
			,State,Zip,Emai Any Town,MI,480				cation Notes 1,Joe Schmoe,Be	Nice			
	(note: "Door"	' and "Service	Unit Number" i	fields are opt	ional)						
	Booth Sales Import F Return Error Spr		Brow	Se Queue Imp	ort Job Perfor	m Import Now C	ancel				

There is an option labeled Return Error Spreadsheet – This feature allows you to import correct records and to have eBudde[™] export error records to a spreadsheet. So if you upload a file of 100 records and 2 records have errors, eBudde[™] will import 98 records and not import the 2 records. It will create the error spreadsheet with those two records and the error message that is downloadable from the jobs tab.

You can verify your sites via the troop signup detail report.

Reports

This section will allow you to print reports for your service unit. We currently have nine reports. New reports will be added to the system. Left-click View **Report** to open the report in a Microsoft Excel downloadable window. All Excel reports will print in XLSX format

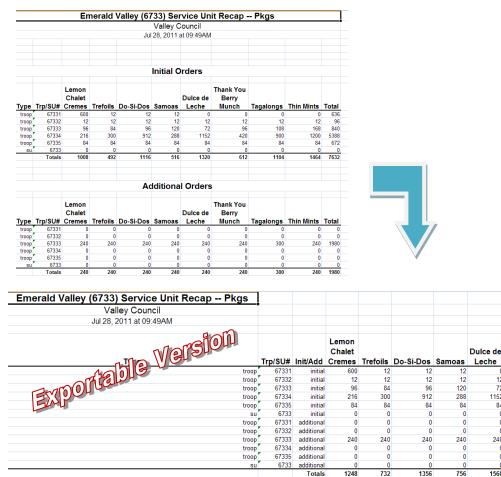
Regenerate

Some reports due to the length of time to create my require regeneration. You will click the **Regenerate** button. eBudde[™] will tell you that it sent the request to the queue. You will be sent an email when the report is ready. You can then click the XLSX or PDF button to print.

The system will display a box to open the report or save it to your computer. The format for both is a Microsoft Excel Worksheet

If you want to know the details of the report, click the link labeled **Descriptions** of these Reports. It will bring up a list of the reports with additional details of information that is on the report and the purpose of the report.

You can now run some reports as **Exportable**. Exportable reports allow you to run reports in a fashion that puts all information in columns to facilitate sorting or simple data dumps. See example below of the service unit recap



1152

84

240

1560

756

0

Lemon Grove (673): Reports

Initial Cookie Order Reports		
Initial Order Report @	€ _{Cases} C _{Pkgs.}	XLSX PDF
Girl Order Tab 🖗	Exportable	Regenerate XLSX PDF
Girl Order Tab Summary 🞯	Exportable	Regenerate XLSX PDF
Booth Sales Report @	€ Cases C Pkgs. Exportable	XLSX PDF
Troop Pickup Sheets 🕢	Pre-printed Form	View
Troop Delivery Assignments 🚱	Cases C Pkgs.	XLSX PDF
Blank Troop Pickup Sheet (Bubble Form) 🙆		View
Initial Order Delivery Reports		
Troop Delivery Confirmation 🚱		Regenerate View
Reward Reports		
Troop Rewards Summary 🖗	● Initial C Final	XLSX PDF
Girl Rewards Summary 🞯	● Initial C Final	Regenerate XLSX PDF
Troop Rewards HTML 🖗	C _{Initial} C _{Final}	Regenerate View
Booth Scheduling Reports		
Troop Signup Detail 🥝		View
Troop Signup Recap 🥝	Exportable	XLSX PDF
Troop Booth Requests 🕢		View
Available Booth Slots @	Exportable	Regenerate XLSX PDF
Booth Sale Recorder Traffic 🖗		Regenerate XLSX
Banking Reports ▲		
Troop Deposits 🞯		Filter
noop beposite 🐨		

Recap Reports		
	Cases CPkgs.	
Troop Proceeds Summary @	Exportable Exclude Pending	Regenerate XLSX PDF
Troop Sales Summary @	€ _{Cases} C _{Pkgs.} □ _{Refunds} □ Owes	Regenerate XLSX PDF
	Exportable	Regenerate ALJA PDI
Troop Variety Summary 🖗	Cases C Pkgs.	Regenerate XLSX PDF
Troop Sales Reports @	€ Cases C Pkgs. Exclude Pending	Regenerate PDF View
Service Unit Recap 🖗	€ Cases CPkgs. Exportable Exclude Pending	XLSX PDF
Troop GOC Org Tab 🖗	Exportable	XLSX PDF
Inventory Reports		
All Transactions 🕢	€ _{Cases} C _{Pkgs.}	View
hundred Provide a		
Inventory Reports ▲	Cases C Pkgs.	View
All Transactions	Cases C Pkgs.	VIEW
Roster and Contact Lists		
Troop Roster 🖗		Regenerate XLSX PDF
Troop Contacts 🖗		XLSX PDF
Cupboard List		XLSX PDF
Delivery List		XLSX PDF
Cookie Club Reports		
Girl Goals 🕢	Exportable	XLSX PDF
Troop PGA 🞯	Exportable	XLSX PDF

Initial Order Report – This report list all troop initial cookie orders by variety. The report can be printed in either cases or packages.

Girl Order Tab – This report prints each troop's girl order tab in detail. It will list all the transactions per girl, per troop.

Girl Order Tab Summary – This report prints each troop girl order tab in summary view. It will list each girl and her total orders.

Booth Sales Report – This report lists all the troop initial orders that have ordered cookies for booth sales on the troop worksheet. The report can be printed in either cases or packages.

Troop Pickup Sheets – These sheets can be printed one of two ways. If you check the pre-printed form, it will print quantities of cookies for each troop that will need to be printed on a form supplied by your council. If you do not check the box, the system will print the entire form in color (must have a color printer) for you.

Troop Delivery Assignments – This lists all the troops and their delivery station selection including site, time and line (if applicable)

Blank Troop Pickup Sheet – This will print a pickup sheet with no information on it. You can use this report as a fill-in pickup sheet.

Troop Delivery Confirmation - Prints the delivery confirmation form in mass that is available on the troop delivery tab

Troop Rewards Summary – This report allows you to print a reward summary for either the initial reward order or the final reward order.

Girl Rewards Summary – this report prints the reward summary showing every girl in the troop and the troop totals.

Troop Rewards HTML – The report prints the troop reward in portrait orientation $8 \frac{1}{2} \times 11$. Can print on multiple pages if rewards program has a lot of items.

Troop Signup Detail – This report show the troops in the service unit that have signed up for council booth sites

Troop Signup Recap – This report lists all the troops in the service unit and their total number of signups.

Troop Booth Requests – This report shows the requests that troops have made for booth sites not on the council site list.

Available Booth Sales – This report shows all the booth slots that have not been taken.

Booth Sale Recorder Traffic – This report gives statistics on the use of the booth sale recorder in your service unit This report is only available for users that are booth sale uploader.

Troop Payments – This report will list all payments for your service unit. It will give you the option for filtering what is on the report.

For all transactions, leave the boxes blank and left-click the **Run Report** button. **Date** – To print using the date filter you need to enter a date in one or both boxes after the date label. You also need to format the date as mm/dd/yy. Left-click the **Run Report** button to print the records specified

Range of Dates - enter in first box the starting date, enter in second box the ending date. This will be an inclusive range displaying all payments between those two dates and including those two dates.

One Date – enter the date in the first box and enter it again in the second box.

This will display all the payments for that day.

Starting Date to Last Date Keyed – enter the starting date in the first box, leave the second box blank.

All Dates to a Specific Ending Date – leave the first box blank, enter the ending Date in the second box.

Troop # - To print using the troop number filter you need to enter a troop number in one or both boxes after the troop # label. Left-click the **Run Report** button to print the records specified

Range of Troops - enter in first box the starting troop number; enter in second box the ending troop number. This will be an inclusive range displaying all payments between those two troops and including those two troops.

One Troop – enter the troop number in the first box and enter it again in the second box. This will display all the payments for that troop.

Starting Troop to Last Troop Keyed – enter the starting troop number in the first box, leave the second box blank.

All Troops to a Specific Ending Troop – leave the first box blank; enter the ending troop number in the second box.

Date and Troop Number – You can use the combinations listed above to specify payments by date and/or by troop number.

Troop Proceeds Summary - This report will detail by troop, the cookie initial orders, transfers, final orders, girls registered, girls selling, per girl averages, total sales, troop proceeds, payments and balance dues. This report can be viewed in packages or cases by clicking the appropriate radial button.

You can also filter this report to show only troops who are due a refund or owe money by check the appropriate box. If no boxes are check, all troops will be displayed.

Troop Sales Summary – This report is very similar to the troop proceeds summary. It includes all the items from the troop proceeds summary but also breaks down the troop proceeds into categories if applicable. This report can be viewed in packages or cases by clicking the appropriate radial button.

You can also filter this report to show only troops who are due a refund or owe money by check the appropriate box. If no boxes are check, all troops will be displayed.

Troop Variety Summary – This report lists for each troop the total varieties ordered.

Troop Sales Reports – This report will print all the troop sales report. The format will be just like the troop sales report tab. Troop banking information will be hashed out except for the last four numbers on this report.

Troop Sales Report with Bank Information – This report will print all the troop sales report. Troop banking information will be display as full numbers. This report is only available to users who have Bank Manager Account permissions. **Service Unit Recap** – This report will show cookie activity for the service unit. **Troop GOC Org Tab** – This report will print all the Gift of Caring Organizations entered by troops on the troop GOC Org tab.

All Transactions – This report will list all transactions that a service unit created moving cookies from the service unit to the troop or troop-to-troop transactions.

Troop Roster – This report prints the details of the troop settings tab for all troops. No banking information will be on this report.

Troop Roster with Banks- This report prints the details of the troop settings tab for all troops including the bank information in full viewing format. This report is only available to users who have Bank Manager Account permissions.

Troop Contacts – This report will show you a list of all troop contact name, address and phone number information.

Cupboard List – This report will list all available cupboards and their hours of operation.

Delivery List – This report will list all available delivery sites for the service unit and location information.

Girl Goals - This report compares girl cookies sold against the Cookie Club information

Troop PGA – This report shows troop per girl average for troops and compares for Cookie Club troops.

Appendix A – Troop Cookie Ordering Methods on Troop Level

As a service unit, your council may require you to enter troop orders using the troop cookies tab. There are two methods for troop ordering. You will be directed by your council as to the method you are supposed to use. **Ordering with Booth and Girl Totals**

Settings	Girls	Init. Order	Delivery	Transac	ions Re	wards	Booth Sites	Deposits	Sales Report	Reports	Help Ce	ent
Printable V Submit Order			as often as yc									
		LmUj	p Tre		D- S- D	Sam	Tags	TMint	SMr	Toff	Total	
MPORTED			0	0	0	0	0	0	0	0	0)
OTHER			0	0	0	0	0	0	0	0	0)
ases to Order			0	0	0	0	0	0	0	0	0	

Click on the initial order tab located on the right side of your screen.

There is a row labeled **IMPORTED**. This row may contain data that your council uploaded for you. It is not editable by you the troop but is editable by the council. See your council instructions on this row on the initial order tab.

Click on the word **OTHER**. This line is for the total of GIRL orders. The system will highlight the line. Click in the first input box at the bottom of the page, the line will highlight. **NOTE: GOC column(s) is not available for other sales.**

	- Car		T	roop 7303	Initial Orde	er @			Little	e Brownie Bakers	Log Out
Settings	Girls	Init. Order	Delivery	Tran	sactions F	Rewards E	Booth Sites	Deposits	Sales Report	Reports	Help Center
Printable Submit Orde	e Version r Save	Save as	s often as	s you like b	ut Submit to ye	our SU only O	nce!				
		! LmUp)	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	Total
IMPORTED			0	0	0	0	0	0	0	0	0
OTHER			0	0	0	0	0	0	0	0	0
BOOTH			0	0	0	0	0	0	0	0	0
		O		0	0	0	0	0	0	0	0
Cases to Order			0	0	0	0	0	0	0	0	0
										⊢age	ю

Enter the cookie quantities for the girl orders. Tab through the boxes and enter your cookie quantities. The system will show you the total. Verify the total and press enter or click the **OK** button. The system will move the numbers to the **OTHER** line.

If so designated by your council, you can also enter the troop's booth order. Click on the word **BOOTH**. The system will highlight the line. Click in the first input box at the bottom of the page, the line will highlight. **NOTE: GOC column(s) is not available for booth sales**. Tab through the boxes and enter your cookie quantities. The system will show you the total. Verify the total and press enter or click the **OK** button. The system will move the numbers to the **BOOTH** line.

The system will display the completed order.

1.1.													
Settings	Girls	Init. Order	Delivery	Transa	ctions	Rewards	Booth Site	s	Deposits	Sales Report	Reports	Help Ce	ente
Printable	Version	Caura ao	offen ee ve	u like but	Output to	your SU or	u Oneel						
ubmit Order	Save	Save as	onen as yo	I like Dul	Submitto	your 50 or	ily Office!						
		LmUp	Tre		D-S-D	Sam	Tags		TMint	SMr	Toff	Total	
MPORTED		()	0	0		0	0	0	0	0	0	
THER		ŧ	5	5	5		5	5	5	5	5	40	
OOTH		(J	0	0		0	0	0	0	0	0	
ises to Order			5	5	5		5	5	5	5	5	40	

To change any information, click the row that needs to be changed. The data will be displayed on the bottom input row. Click anywhere in that row to make changes. Press enter once changes are complete.

You must click the **Save** button to save your information. The system will display that it is saving the information.

Save In Progress! Please Wait!

To print the order, click the **Printable Version** button.

Submit Order – This button is used to submit a troop order to the service unit. You must still click this button for the service unit to know that this order is done. The system will confirm that the troop order was submitted on the screen and send you an email. NOTE: You can only submit your order once. If you have changes after you submit, you will need to contact your service unit cookie manager.

Initial Order Submission OK.
Please go to your Delivery Tab to specify your delivery options.
ΟΚ

Ordering by Individual Girls

Click on the init. order tab located on the right side of your screen

		Troop	o 6073 In	itial Ord	er @					Little T	Zrowni Bak	Ce Log C	Dut
Settings Girls Init. Order	Delivery	Girl Orders	Transact	ions R	ewards	Booth Sites	Deposits	GOC	Org	Sales Report	Reports	Help Ce	enter
Printable Version Submit Order Save	Save as ofte	en as you l	ike but Su	bmit to yo	ur SU only	/ Once!							
	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 5.00				
Girl	C_GOC	LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	T_GOC	Total	F_GOC	
Becky H.	5	10	5	5	15	5	20	20	5	0	90	0	
Cindy W.	0	0	0	0	0	0	0	0	0	0	0	0	
Olivia H.	0	0	0	0	0	0	0	0	0	0	0	0	
Patty W.	0	0	0	0	0	0	0	0	0	0	0	0	
Sydney C.	0	0	0	0	0	0	0	0	0	0	0	0	
IMPORTED	0	0	0	0	0	0	0	0	0	0	0	0	
OTHER	NA	0	0	0	0	0	0	0	0	NA	0	NA	
BOOTH	NA	0	0	0	0	0	0	0	0	NA	0	NA	
Patty W.	5	15	10	10	25	15	35	15	15	5`	150	5	0
Pkgs. Ordered	5	10	5	5	15	5	20	20	5	0	90	0	
Cases to Order		1	1	1	2	1	2	2	1		11		
Other+Extras-Charity 0		2	7	7	9	7	4	4	7	0	47		

NOTE: Girl level ordering must be done in packages. If your council participates in the Gift of Caring or similar program with a different name, you will see that column labeled appropriately.

Click on a girl name in the list. The line will highlight. Enter the quantities in the boxes at the bottom. Tab through the line and enter the cookie quantities needed for the girl. Hit the **enter** key or the **OK** button.

NOTE: The girl order totals will include the Gift of Caring numbers, the totals at the bottom of the page, will not include the Gift of Caring numbers as the Gift of Caring column is not part of the physical order.

There is a new row labeled **IMPORTED**. This row may contain data that your council uploaded for you. It is not editable by you the troop but is editable by the council. See your council instructions on this row on the initial order tab.

			Trooj	o 6073 l	nitial Or	der					Little	Browni	Log Out	t
Settings Girls	Init. Order	Delivery	Girl Orders	Transa	ctions	Rewards	Booth Sites	в Беро	sits G	OC Org	Sales Report	Reports	Help Cente	er
Printable Version Submit Order Sav	/e	Save as of	ten as you	like but S	ubmit to y	our SU or	nly Once!							
		\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 4.00	\$ 5.00				
Girl		C_GOC	LmUp	Tre	D-S-D	Sam	Tags	TMint	SMr	Toff	T_GOC	Total	F_GOC	
Becky H.		5	10	5	5	15	5	20	20	5	0	90	0	
Cindy W.		0	0	0	0	0	0	0	0	0	0	0	0	
Olivia H.		0	0	0	0	0	0	0	0	0	0	0	0	
Patty W.		5	15	10	10	25	15	35	15	155	5	290	5	
Sydney C.		0	0	0	0	0	0	0	0	0	0	0	0	
IMPORTED		0	0	0	0	0	0	0	0	0	0	0	0	
OTHER		NA	5	5	5	5	5	5	5	5	NA	40	NA	
BOOTH		NA	0	0	0	0	0	0	0	0	NA	0	NA	
			5	5	5	5	5	5	5	5		40	c c	0
Pkgs. Ordered		10	30	20	20	45	25	60	40	165	5	420	5	
Cases to Order			3	2	2	4	3	5	4	14		37		
Other+Extras-Charity	40		6	4	4	3	11	0	8	3	-5	74		

You can also enter orders for booth or other as directed by your council.

Click on the word **OTHER**. The system will highlight the line. Click in the first input box at the bottom of the page, the line will highlight. **NOTE: The GOC column is not available for the other row.** Tab through the boxes and enter your cookie quantities. The system will show you the total. Verify the total and press enter or the **OK** button. The system will move the numbers to the **OTHER** line.

If so designated by your council, you can also enter the troop's booth order. Click on the word **BOOTH**. The system will highlight the line. Click in the first input box at the bottom of the page, the line will highlight. **NOTE: The GOC column is not available for booth sales**. Tab through the boxes and enter your cookie quantities. The system will show you the total. Verify the total and press enter or the **OK** button. The system will move the numbers to the **BOOTH** line.

You must click the **Save** button to save your information. The system will display that it is saving the information.



To print the order, click the **Printable Version** button.

Submit Order – This button is used to submit a troop order to the service unit. You must still click this button for the system to know that this order is done. The system will confirm that the troop order was submitted on the screen and send you an email. NOTE: You can only submit your order once. If you have changes after you submit, you will need to contact your service unit cookie manager.



Appendix B – Troop Reward Ordering Methods on Troop and Girl Levels

As a service unit, your council may require you to enter troop orders using the troop rewards tab or by individual girl. You will be directed by your council as to the method you are supposed to use.

There are two methods of entering in rewards. The rewards tab is for troops placing a compiled troop reward order. You may also create reward orders by girl.

Troop Reward Order

				Troop 607	3 Rewards 🥝	
Settings	Girls	Init. Order	Delivery	Girl Orders	Transactions	Rewards
Troop F	Rewards	Order Form	IS			
Initial R	ewards Order			View	Fill Out Girl Rpt	
Final Re	wards Order			View	Fill Out Girl Rpt	
	Page VL receives Back 200 receives Box 4000 0 0 1 0 1 10 0 1000 0 1000 1 1000 2 0000 2 0000 2 0000 1 10000 1 20000 0	8 rewards) (stret-statung selection done) 7 rewards): 14 rewards): PGA Selling: 327.000/ Reward Branders (35 0, 300 (sps)) Cuttle Bag (35 booth (sps)) Tuble Bay	0			

Enter in the quantities for the troop reward order. Tab through the boxes. Click the Submit Reward Order to submit the order to the service unit. Click the Return to Report List button to return to the previous screen. Individual Girl Reward Order

The eBudde[™] system automatically will calculate the girl orders based on their boxes sold under the Girl Orders tab. The only thing you will have to do is enter sizes (if appropriate), verify totals and submit your order.

Settings Girls Init. Order Delivery Girl Orders Transactions Rewards Troop Rewards Order Use Fill Out Girl Rpt Girl Rpt Fill Out Girl Rpt Initial Rewards Order View Fill Out Girl Rpt View Fill Out Girl Rpt Kee the form below to fill out your final reward order. View Fill Out Girl Rpt Girl Rpt Use the form below to fill out your final reward order. View Fill Out Girl Rpt Girl Rpt Use the form below to fill out your final reward order. Click on a girl id at the top to edit a girl's reward order. Girl Rpt Girl Rpt Edit All Becky H. receives 0 reward(s) (size/catalog selection done) Fill Out Girl Rpt Patty W. receives 7 reward(s) (size/catalog selection done) Fill Out Girl Rpt Siney C. receives 0 reward(s) Size/catalog selection done) Fill Out Girl Rpt Fill Out <t< th=""><th></th><th>a las</th><th></th><th>1</th><th>roop 607</th><th>73 Rew</th><th>ards 🕜</th><th></th></t<>		a las		1	roop 607	73 Rew	ards 🕜	
Initial Rewards Order View Fill Out Girl Rpt Final Rewards Order View Fill Out Girl Rpt Use the form below to fill out your final reward order. Click on a girl id at the top to edit a girl's reward order. Girl Rpt GIRL ORDERS: Edit All Becky H. receives 0 reward(s) Clindy W. receives 8 reward(s) (size/catalog selection done) Patty W. receives 7 reward(s) Rebecca H. receives 14 reward(s) (size/catalog selection done)	Settings	Girls	Init. Order	Delivery	Girl Orders	Tran	sactions	Rewards
Final Rewards Order View Fill Out Girl Rpt Use the form below to fill out your final reward order. Click on a girl id at the top to edit a girl's reward order. Edit All Becky H. receives 0 reward(s) Cindy W. receives 8 reward(s) (size/catalog selection done) Patty W. receives 14 reward(s) (size/catalog selection done)	Troop F	Rewards (Order Form	IS				
Use the form below to fill out your final reward order. Click on a girl id at the top to edit a girl's reward order. GIRL ORDERS: Edit All Becky H, receives 0 reward(s) Cindy W, receives 8 reward(s) (size/catalog selection done) Patty W, receives 7 reward(s) Rebecca H, receives 14 reward(s) (size/catalog selection done)	Initial Re	ewards Order			View	Fill Out	Girl Rpt	
Click on a girl id at the top to edit a girl's reward order. GIRL ORDERS: Edit All Becky H, receives 0 reward(s) Cindy W, receives 8 reward(s) (size/catalog selection done) Patty W, receives 7 reward(s) Rebecca H, receives 14 reward(s) (size/catalog selection done)	Final Re	wards Order			View	Fill Out	Girl Rpt	
Click on a girl id at the top to edit a girl's reward order. GIRL ORDERS: Edit All Becky H, receives 0 reward(s) Cindy W, receives 8 reward(s) (size/catalog selection done) Patty W, receives 7 reward(s) Rebecca H, receives 14 reward(s) (size/catalog selection done)								
Click on a girl id at the top to edit a girl's reward order. GIRL ORDERS: Edit All Becky H, receives 0 reward(s) Cindy W, receives 8 reward(s) (size/catalog selection done) Patty W, receives 7 reward(s) Rebecca H, receives 14 reward(s) (size/catalog selection done)								
Edit All Becky H. receives 0 reward(s) Cindy W. receives 8 reward(s) (size/catalog selection done) Patty W. receives 7 reward(s) Rebecca H. receives 14 reward(s) (size/catalog selection done)								
Becky H. receives 0 reward(s) Cindy W. receives 8 reward(s) (size/catalog selection done) Patty W. receives 7 reward(s) Rebecca H. receives 14 reward(s) (size/catalog selection done)	GIRL ORDER	S:						
Cindy W. receives 8 reward(s) (size/catalog selection done) Patty W. receives 7 reward(s) Rebecca H. receives 14 reward(s) (size/catalog selection done)	Edit All							
Patty W. receives 7 reward(s) Rebecca H. receives 14 reward(s) (size/catalog selection done)	Becky H.	receives 0 rev	vard(s)					
Rebecca H. receives 14 reward(s) (size/catalog selection done)	Cindy W.	receives 8 rev	vard(s) (size/cata	log selection don	e)			
	Patty W.	receives 7 rev	vard(s)					
Sdney C. receives 0 reward(s)	Rebecca H.	receives 14 re	ward(s) (size/cat	talog selection do	ne)			
	Sdney C.	receives 0 rev	vard(s)					

NOTE: The Initial Rewards Order option may not be available. This is an option that can be selected by your council.

For this example we will be working with the Final Rewards Order. The View button allows you to see the rewards order. The Fill Out button is for entering the girl and troop order.

If you need to enter information for a girl order, the system will tell you. eBudde[™] will point that out to you by highlighting a message in red saying (size/catalog selection needed). Once you have submitted the girl's order, eBudde[™] will display the message in green. (size/catalog selection done). You can now edit all girl orders at the same time or click each girl individually. To update a specific girl you: Click the girl's name.

					Cindy W.	Rewards @
3	Settings	Girls	Init. Order	Delivery	Girl Orders	Transactions
Booth pkgs s	sold: 680 sold: 12 size: YM					
Box Level	Selected		Reward			
150	1	150+ Patch				
175	×.	Fashion Crate				
200	V	200+ Bar				
250	æ	250 Package Samoas Hat Bucket and Shovel Beach Towel				
500	Ø	500 Choice (pick 1)				
600	æ	Amazing T-Shirt (Shirt T YM YL/AS AM AL AXL A2XL A3XL	ype)			

The girl screen will vary based on your council reward program. There may be more/less levels. There may be choices to pick one item over another. See your council for specifics on your reward program.

Enter the size for the t-shirt or make a choice if necessary. Click the Submit Girl Order button. If you do not want to submit the girl order, click the Cancel button. The system will now remind you to submit your troop order after submitting a girl order. There will be messaging displayed for you as a reminder.

		Rewards Submitted for Cindy W.	
	Wa	arning: Don't forget to submit your troop order if it's now ready!	
		ut your final reward order. to edit a girl's reward order.	
Edit All	S:		
Becky H.	receives 0	reward(s)	
Cindy W.		reward(s) (size/catalog selection done)	
Patty W.	receives 7	reward(s)	
Rebecca H	receives 14	<pre>t reward(s) (size/catalog selection done)</pre>	
Sdney C.	receives 0	reward(s)	
	R: PGA	Selling: 327.0000	
Box Level	Quantity	Reward	
•	4	Breaslet (05.0, 000 pkgs)	

OR you may now click the Edit All link.

When you click the Edit All link, eBudde[™] will display all the girls in the troop and their boxes sold and t-shirt sizes. It will then list the rewards the girl has earned. If there are choices or sizes, you will select all those selections for all the girls before you submit.

Reward



 Image: Constraint of the system
 Tote and Blanket (175.000 pga sellg)

 Girl: Patty Wright
 Boxes sold:

 Boxes sold: 407
 407

 Shirt size: YL/AS
 Feasible Selection (Selection (S

Box Level	Selected	Reward					
0	4	Beach Towel (100.000 pga sellg)					
	4	Tote and Blanket (175.000 pga sellg)					

Once you have updated all the girl rewards and submitted, eBudde[™] will show that the selections were completed.

123								
Settings	Girls	Init. C	Order	Delivery	Girl Orde	ers	Transactions	Rewar
lse the form be ilick on a girl id iIRL ORDERS:	at the top to							
Edit All								
Becky H.	receives 0 rew	ard(s)						
Cindy W.	receives 8 rew	ard(s) (size/c	atalog se	election done)				
	receives 7 rew			,				
	receives 14 rev		catalog s	election done				
	receives 0 rew		catalog 5	ciection done	/			
Sdney C.	receives o rew	aru(s)						
	GIRL ORDER S:							
	Edit All	nankun Sinnundin)						
		ecelves 0 reward(s) ecelves 5 reward(s)	(size/catalog se	election done)				
		ecelves 4 reward(s)						
		eceives 6 reward(s)	(size/catalog se	election done)				
	Sdney C. r	ecelves 0 reward(s)						
		BCA Sall	ing: 227.00	000				
	Box Level (L: FGA Sell Quantity	ing: 327.00	Reward				
	0	-	(25 C_GOC pk)					
			(50 F_GOC pk					
		1 Duffle Ba	g (55 booth pk	ige)				
	100	0 100+ Bar						
	150	3 150+ Pate 3 Fashion (
	175	3 200+ Bar						
	500	2 500 Chol	ce (pick 1)					
		2 Wa 0 Wi 0 Fa	allet 1st Pocket shion Crate					
	600	0 Ŷ 0 Y 2 A 0 A 0 A 0 A 0 A	L/AS M L KL 2XL	Туре)				
	75	0 A3 5 Cupcake						
	1000	0 Special D						
	2000	0 IPad						
	3000	0 3000 Cho 0 Te	ice (pick 1) ch Case avel Cat Case					
		0 La	ptop					

Cancel – this button returns you to the screen where you can view or fill out. Submit Reward Order – This button submits the troop reward order to the service unit. Once you click this button, the reward orders for girl and troops cannot be changed by troops only by a service unit user.

Appendix C – Troop Sales Report

The sales report reflects all transactions for the troop in the system. It includes the initial order, any additional orders, payments and the calculation for troop profit, council monies and balance due. All Gift of Caring numbers will be pulled from the Girl Order tab. No data entry will be necessary on the Troop Sales Report. Council sponsored Gift of Caring will be displayed under Packages Received. Troop Gift of Caring boxes will be displayed on the right under PGA Registered.

	N.So			1000	073 Sales R	oport •	
Settings	Girls	Init. Order	Delivery	Girl Orders	Booth Sites	Transactions	Re
		Ex	clude Pending	Transactions			
	Coun	cil Becky De	mo Counci	l, Troop 6073	Sales Report		
Phone: Cell: Pkg price: 4 Trp Proceed Tiered Rate	CA 99999	Reward Proceeds ceeds: 424.20	: 0.000		PG PGA Re	Girts Selling Girts Sell Init. Girts Sellg Level: Name: Lemon Grr SU Number: 6 Sales Goa A Selling: 1414.00 egistered: 1060.50 titlet POA: 1395.64 T_GOC Pkgs F_GOC Pkgs	.: 4 JR JR 573 1: 0 000 567 12
	: Bank of America : XXXXX3499 Ad	eet No.: XXXXXX43	21				
	Pkgs Re	bevies					
	r Nga Ng	Ceiveu			Deposits M	lade	
01/21	Initial Order		4140	Date	Reference	A	
09/19	Initial Order C1	 SHI000	12	2014-12-01		A	\$1
09/19 10/27	Initial Order C1 T674D	 SHI000 211000	12 -1	2014-12-01 2015-07-31	Reference	P	\$1 \$
09/19 10/27 10/27	Initial Order C1 T6740 T6741	 SHI000 211000 311000	12 -1 -1	2014-12-01	Reference	P	\$ 1 \$
09/19 10/27 10/27 10/27	Initial Order C1 T6740 T6741	 SHI000 211000 311000 411000	12 -1 -1 -12	2014-12-01 2015-07-31	Reference 1234567	P	\$1 \$ \$1
09/19 10/27 10/27 10/27 10/30	Initial Order C1 T6740 T6741 C1	 SHI000 211000 311000 411000 511000	12 -1 -1 -12 2	2014-12-01 2015-07-31 2025-01-02	Reference 1234567	P	\$1 \$ \$1
09/19 10/27 10/27 10/27 10/30 02/05	Initial Order C1 T6740 T6741 C1 C1	 SH1000 211000 311000 411000 511000 M11000	12 -1 -1 -12 2 2	2014-12-01 2015-07-31 2025-01-02	Reference 1234567	P	\$1 \$ \$1
09/19 10/27 10/27 10/27 10/30	Initial Order C1 T6740 T6741 - C1 C1 C2	 SHI000 211000 311000 411000 511000	12 -1 -1 -12 2	2014-12-01 2015-07-31 2025-01-02	Reference 1234567	P	\$1 \$ \$1
09/19 10/27 10/27 10/27 10/30 02/05 03/05 C_GOC pl	Initial Order C1 T6740 T6741 - C1 C1 C2	 SH1000 211000 311000 411000 511000 M11000	12 -1 -1 -12 2 2 1	2014-12-01 2015-07-31 2025-01-02	Reference 1234567	P	\$1 \$ \$1
09/19 10/27 10/27 10/27 10/30 02/05 03/05 C_GOC pl	Initial Order C1 T6740 T6741 C1 C1 C2 c2 cgs.	 SH1000 211000 311000 411000 511000 M11000	12 -1 -12 2 2 1 56	2014-12-01 2015-07-31 2025-01-02 Total Deposite	Reference 1234567	P	\$1 \$ \$1
D9/19 10/27 10/27 10/30 02/05 03/05 C_GOC pl Total Pkg	Initial Order C1 T6740 T6741 C1 C1 C2 c2 cgs.	 SH1000 211000 311000 411000 511000 M11000	12 -1 -12 2 2 1 58 4199	2014-12-01 2015-07-31 2025-01-02 Total Deposite	Reference 1234567	P	\$ 1 \$ 1 \$ 2
D9/19 10/27 10/27 10/27 10/30 02/05 03/05 C_GOC pl Total Pkg	Initial Order C1 T6740 T6741 C1 C1 C2 (g5. 5 Received	 SH1000 211000 311000 411000 511000 R11000	12 -1 -12 2 2 1 58 4199	2014-12-01 2016-07-31 2025-01-02 Total Deposits	Reference 1234567		